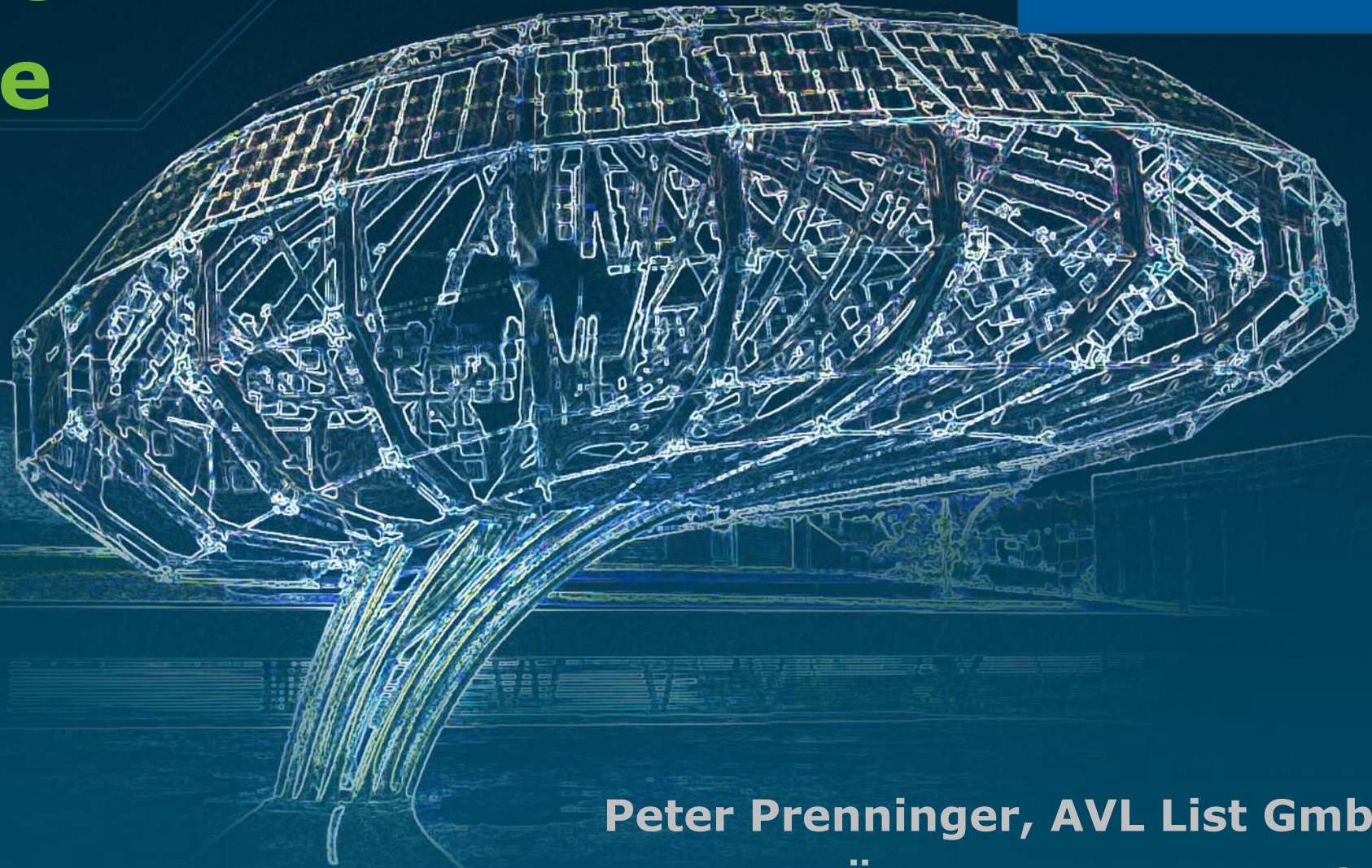


Alternative Treibstoffe und Motoren



Peter Prenninger, AVL List GmbH
ÖVG Forum 2018, Wien

Solutions for all Customer Segments



Passenger Cars



2-Wheelers



Racing



Construction



Agriculture



Commercial Vehicle



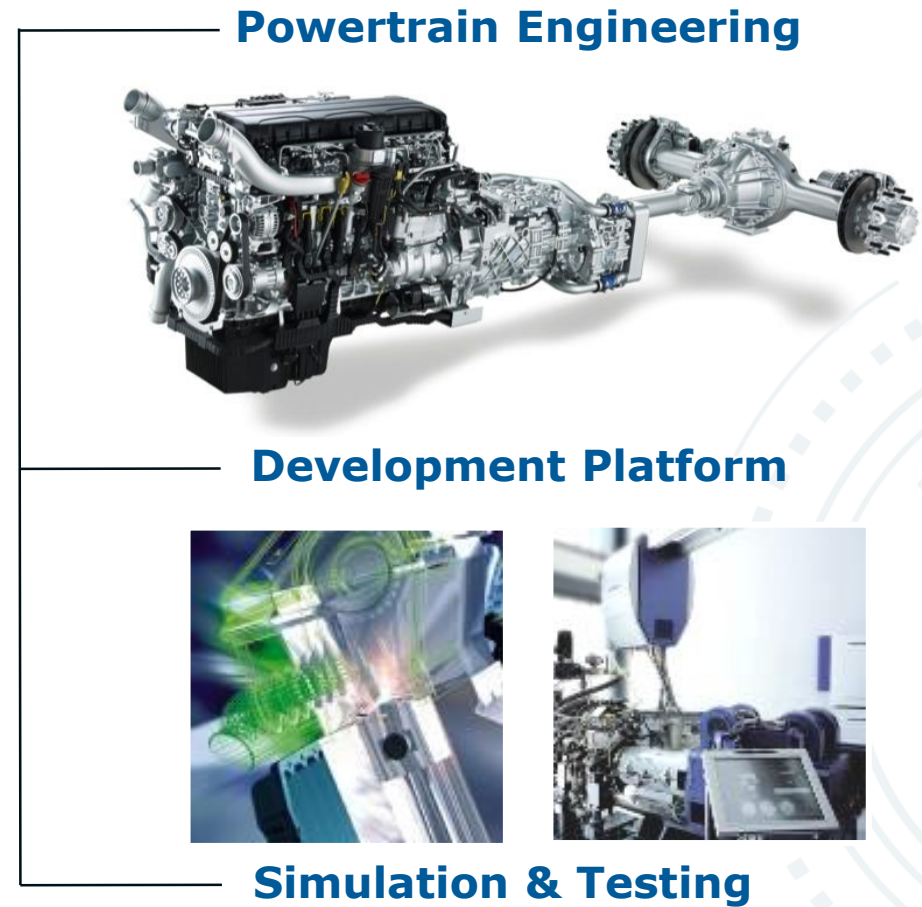
Locomotive



Marine



Power Plants



AVL Powertrain – a Network of Technical Centers



HQ Graz, **AUT** Steyr, **AUT** Graz, **AUT**



Basildon, **UK** Coventry, **UK** Paris, **FRA**



Plymouth, **USA** Lake Forest, **USA**



Ann Arbor, **USA**



Sao Paulo, **BRA**

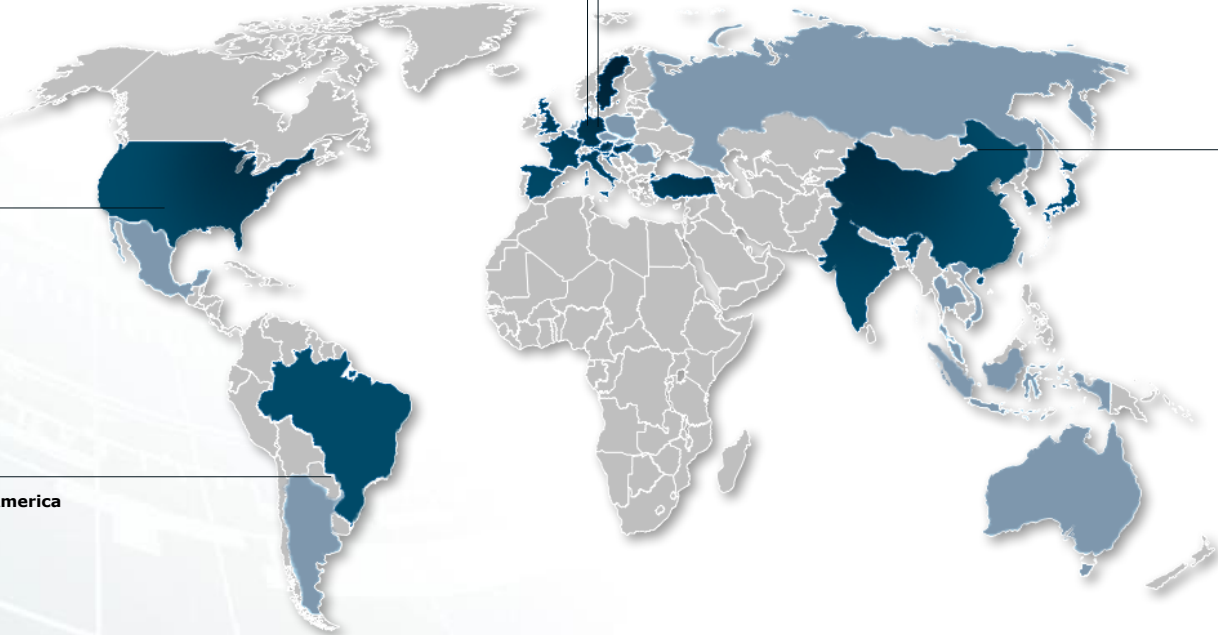
North America
USA

South America
Brazil

*Headquarters in Graz

Europe
Austria*
France
Germany
Great Britain
Italy

Hungary
Sweden
Turkey



Neuenstadt, **GER** Regensburg, **GER** Remscheid, **GER** Munich, **GER** Ingolstadt, **GER** Stuttgart, **GER**



Gothenburg, **SWE** Södertälje, **SWE** Haninge, **SWE** Reggio Emilia, **ITA** Budapest, **HUN** Istanbul, **TUR**



Shanghai, **CHN** Tianjin, **CHN** Delhi-Gurgaon, **IND**

Asia
China
India
Japan
Korea



Tokyo, **JPN** Seoul, **KOR**

+ another
13 Engineering
Offices

Enterprise Development Automotive

RESEARCH 10%
of turnover in-house R&D

INNOVATION 1500
granted patents

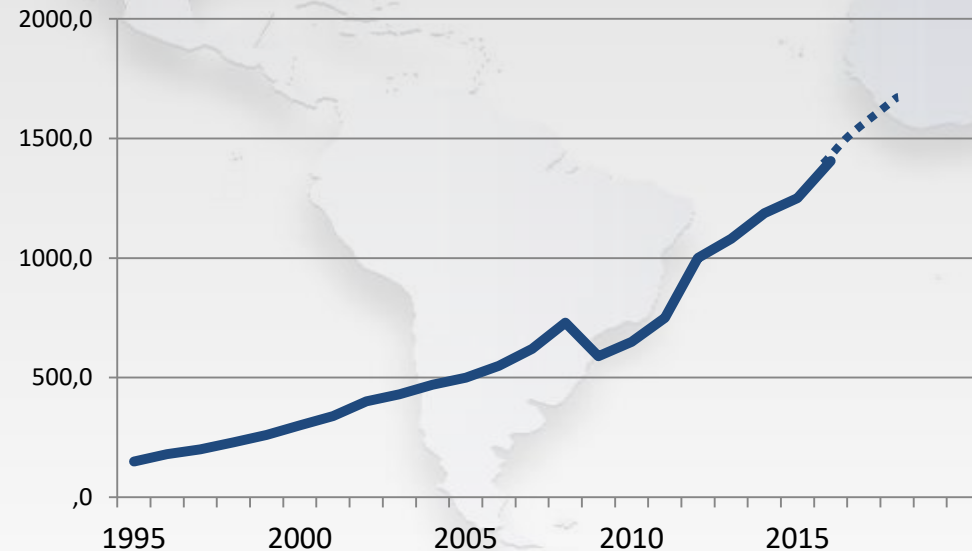
STAFF
9.400 employees

65% engineers and scientists

GLOBAL FOOTPRINT

- 40** engineering locations
- 21** of them with own test fields
 - **>220** testbeds
 - Global customer support network

GROWTH



SALES

1995:
0.15 billion €

2017*:
1.55 billion €

Plan 2018:
1.71 billion €

EXPERIENCE

70 years !

POWERTRAIN

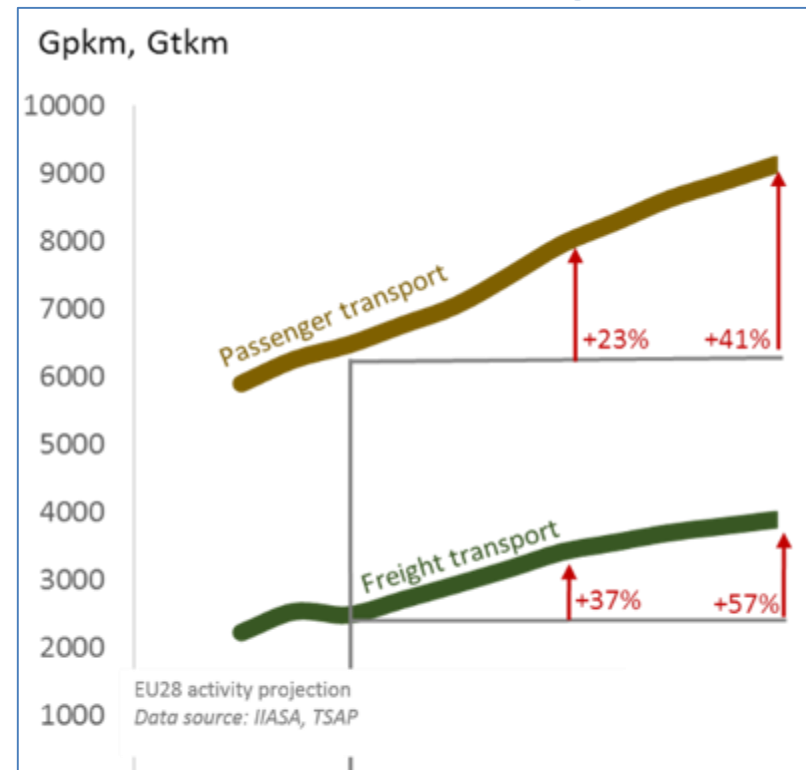
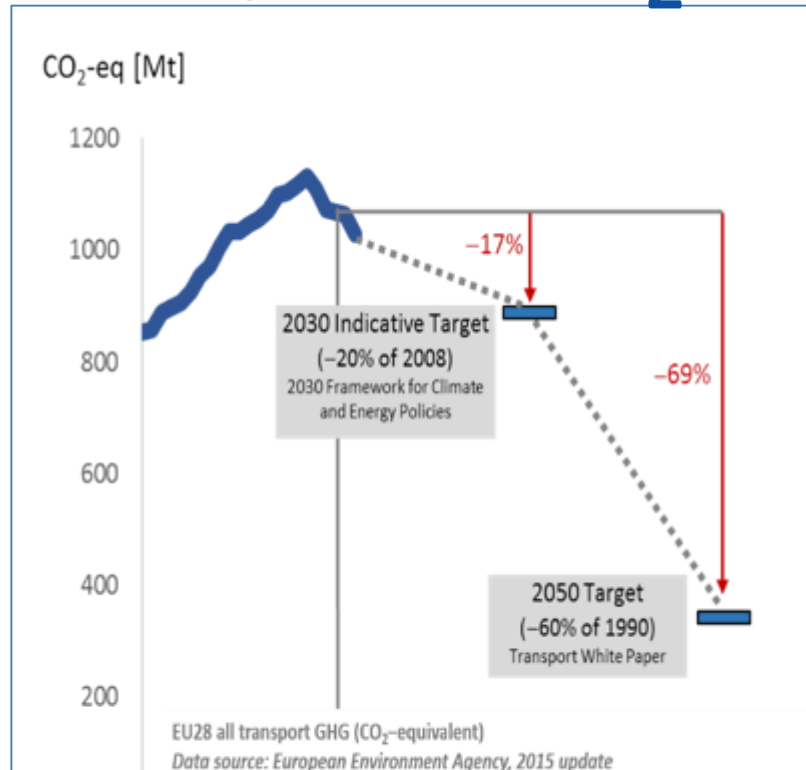
and its Integration
in the Vehicle

**ONE
PARTNER**

*Preliminary

- **Boundary Conditions and CO2 Emissions Targets**
- **Improvement Potentials of Vehicle Powertrain Technology – View of EU Technology Platform ERTRAC**
- Assessment of Various Fuel Options
- Challenges and Solutions for Advanced Powertrains for Passenger Cars and Commercial Vehicles

European CO₂ targets for transport



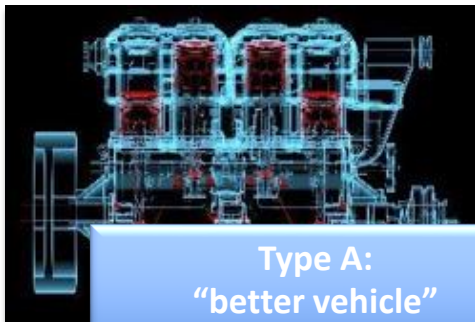
For Road transport this means a reduction from 700 MtCO₂ to less than 280 MtCO₂ p. a.

There is a need to significantly reduce transport CO₂ whilst demand is projected to increase

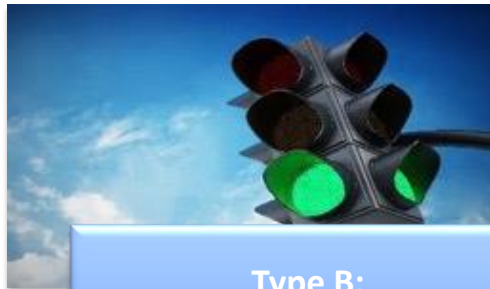
To reach the overall European CO₂ targets for transport, a system approach is needed

Agreements ERTRAC CO₂ Evaluation Group

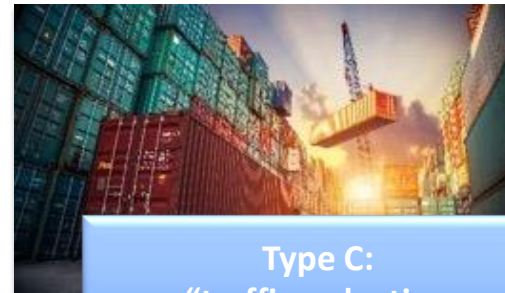
- Only technical measures are addressed
- Fleet calculation is done by simulation tool “DIONE” by JRC
- Effects are based on reduction factors (WLTP, RDE etc.)
- Ranges (optimistic and pessimistic approach)
- 3 main types of measures:



Type A:
“better vehicle”
(powertrain, aerodynamics,
weight,...)

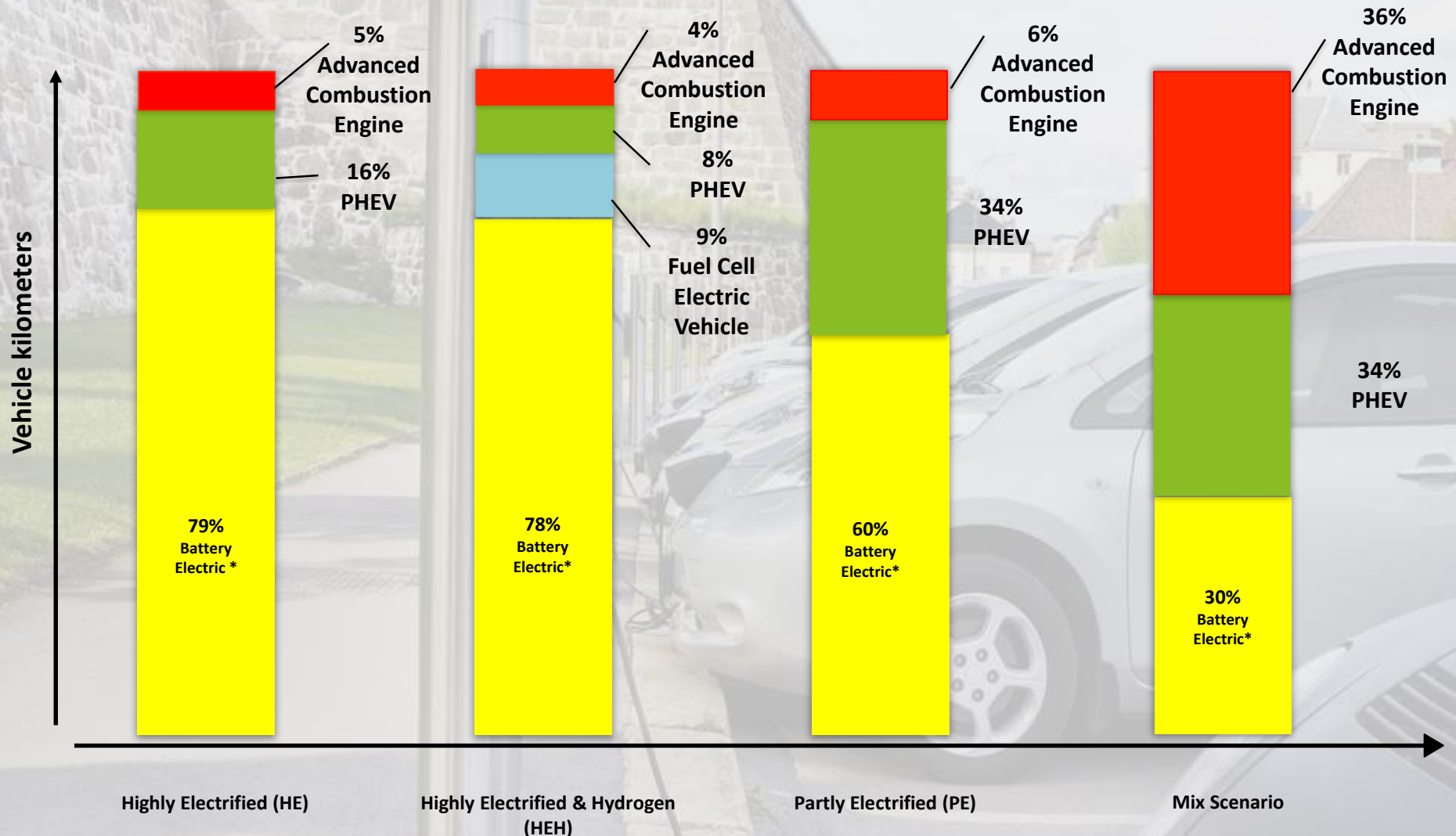


Type B:
“better traffic conditions”
 (“green traffic light,...)



Type C:
“traffic reduction
technologies”
(load optimization,...)

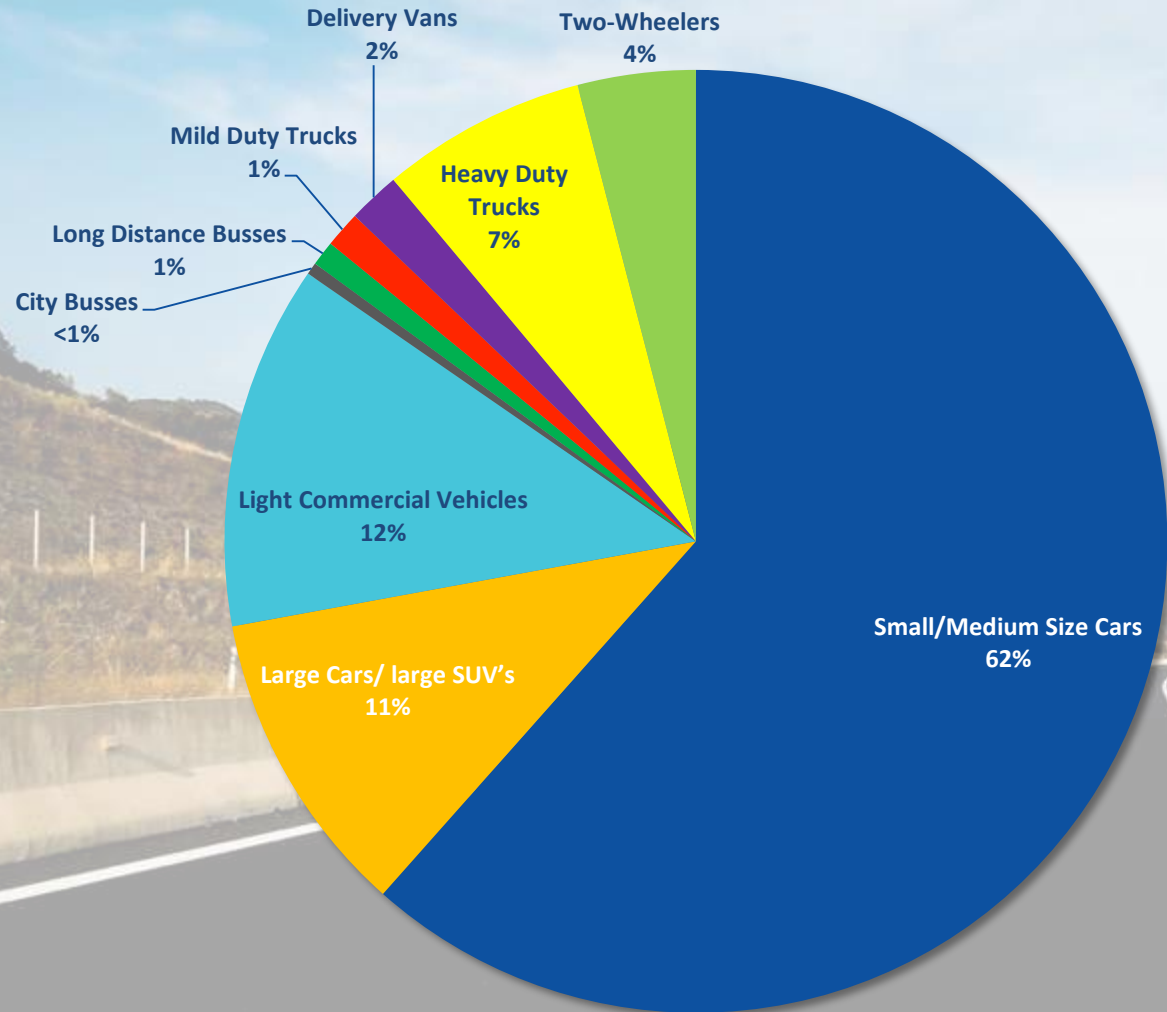
2050 Fleet Activity by Powertrain



* Remark PHEV: First 50 km of driving-cycle always in electric mode

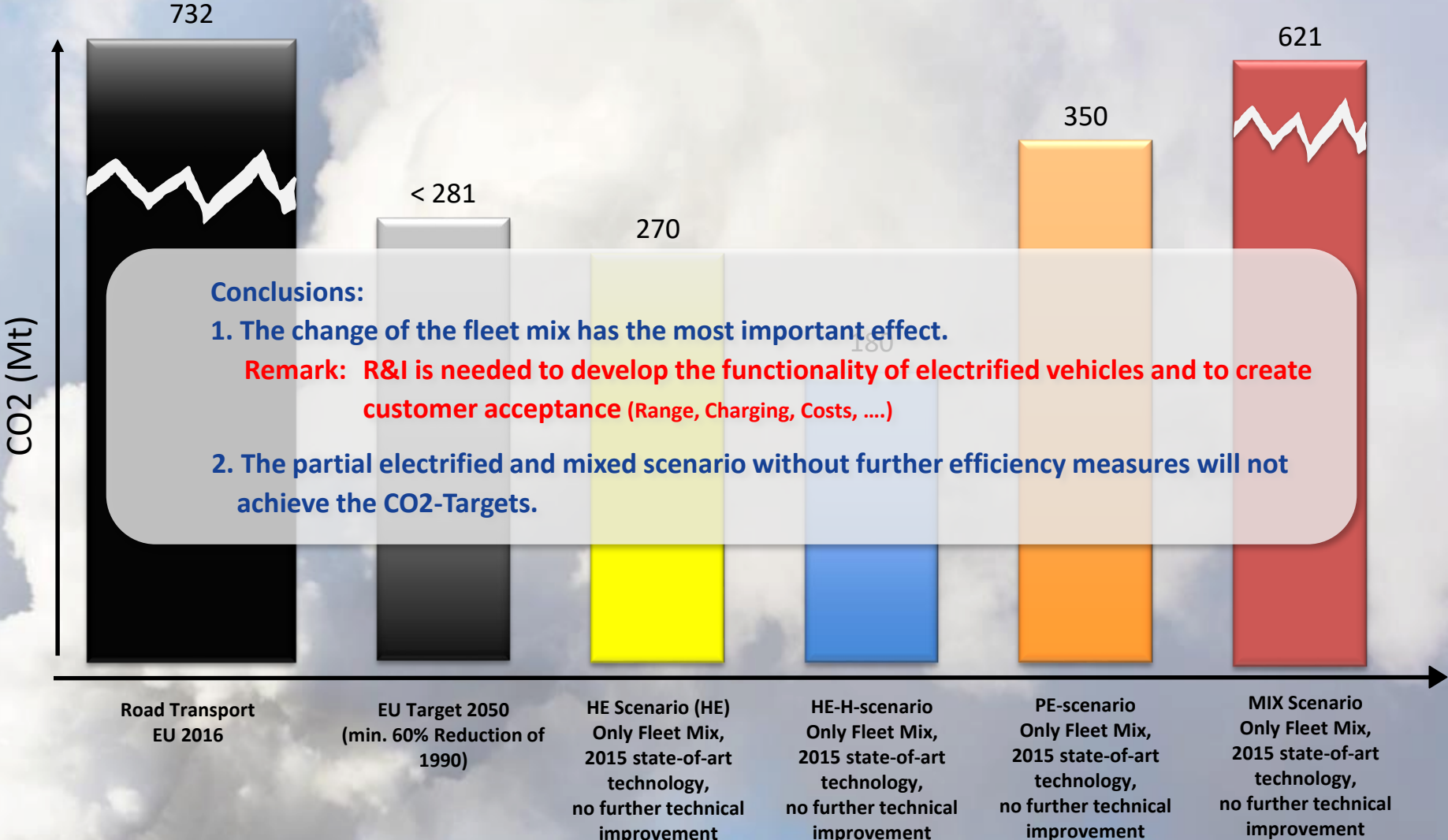
Projected Fleet Activity by Vehicles 2050

(Vehicle km, DIONE Baseline)



Rising activity
with
rising vehicle size

2050 Total CO2 Emissions Road Transport EU Potential of Fleet Mix Change only (TTW)



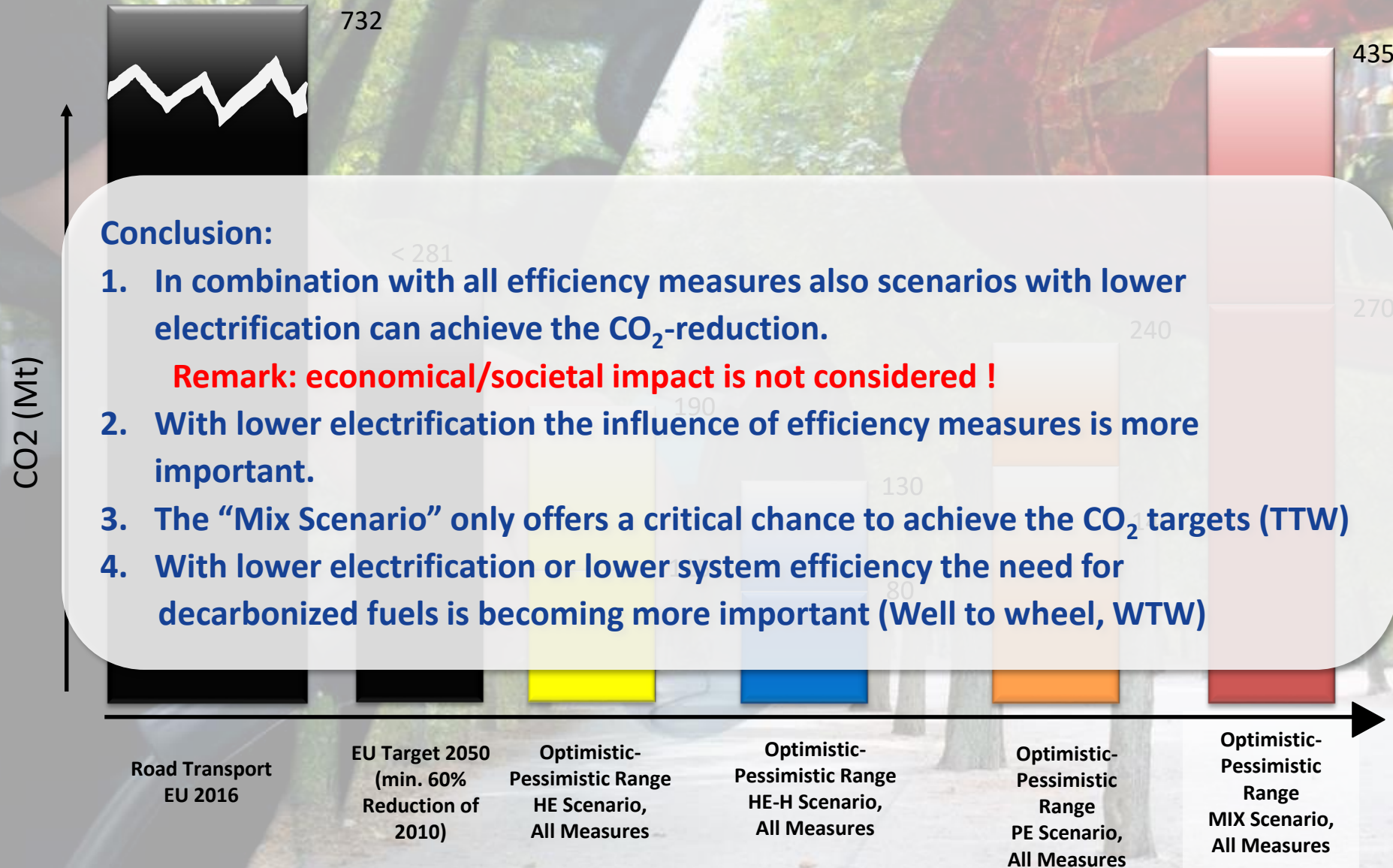
Conclusions:

1. The change of the fleet mix has the most important effect.

Remark: R&I is needed to develop the functionality of electrified vehicles and to create customer acceptance (Range, Charging, Costs,)

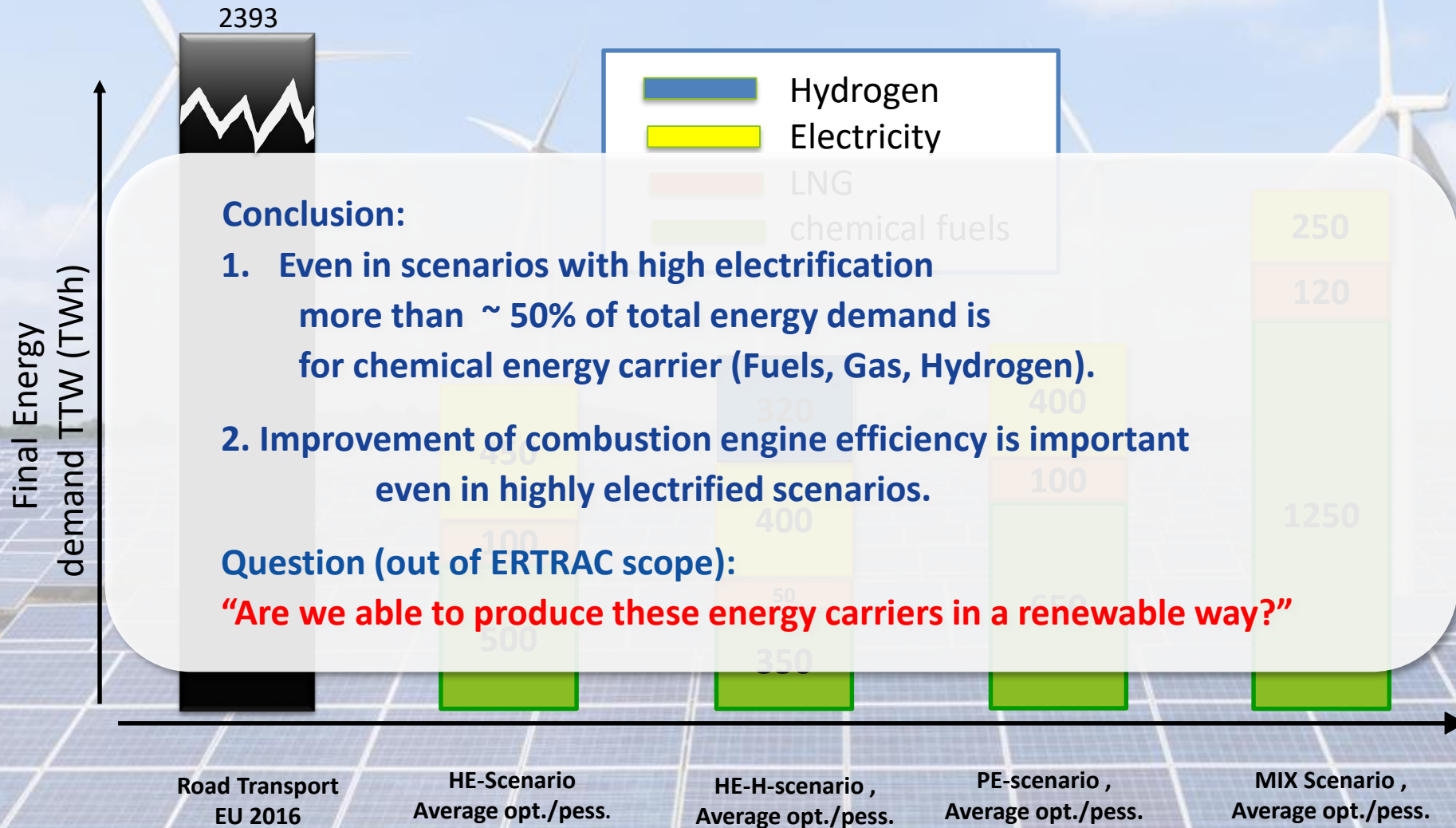
2. The partial electrified and mixed scenario without further efficiency measures will not achieve the CO2-Targets.

2050 Total CO2 Emissions Road Transport EU Fleet Mix scenarios + all efficiency measures



2050 Total Energy Road Transport EU (TTW)

4 Scenarios, Average of opt./pess



Conclusion:

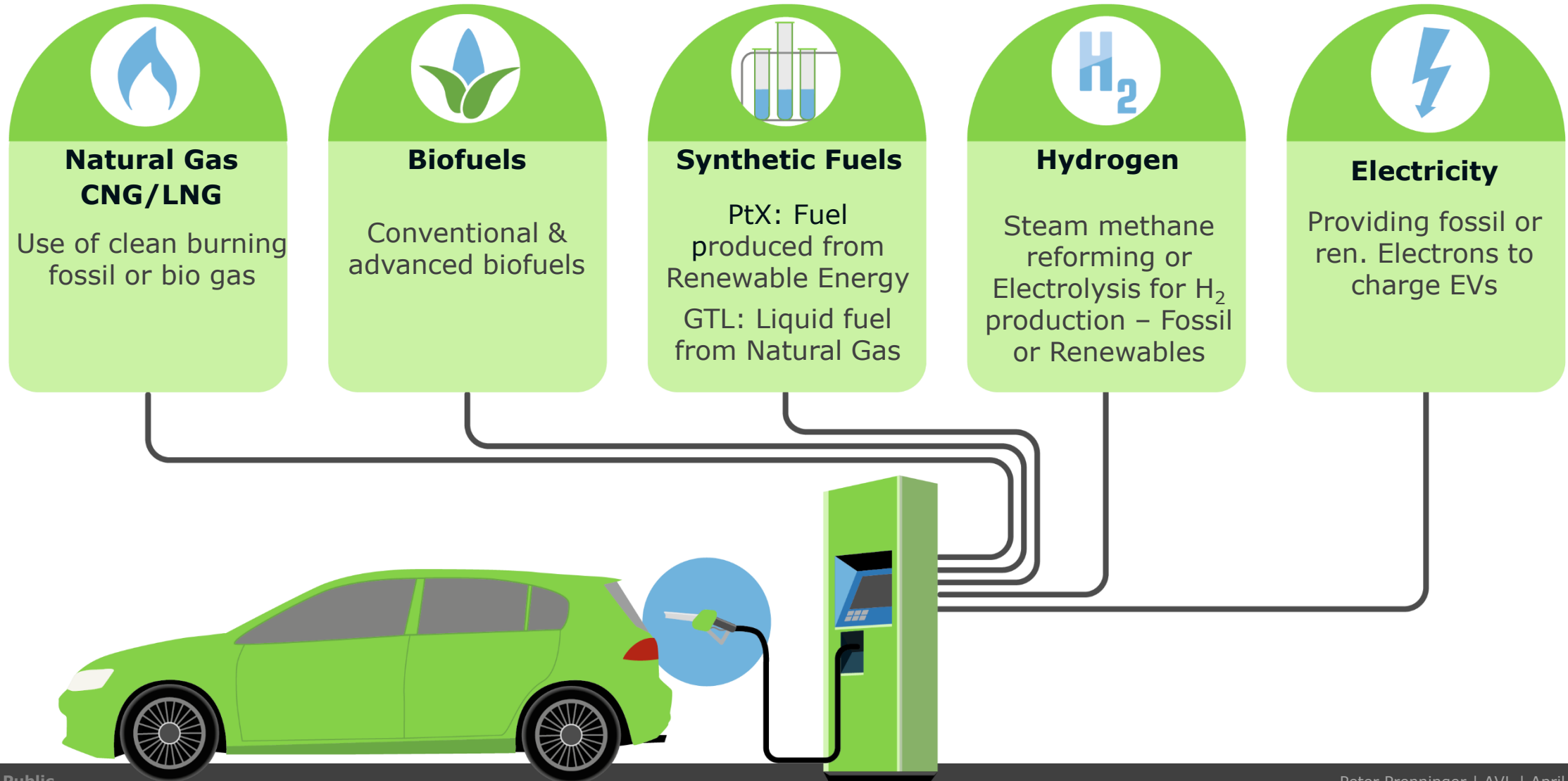
1. Even in scenarios with high electrification more than ~ 50% of total energy demand is for chemical energy carrier (Fuels, Gas, Hydrogen).
2. Improvement of combustion engine efficiency is important even in highly electrified scenarios.

Question (out of ERTRAC scope):

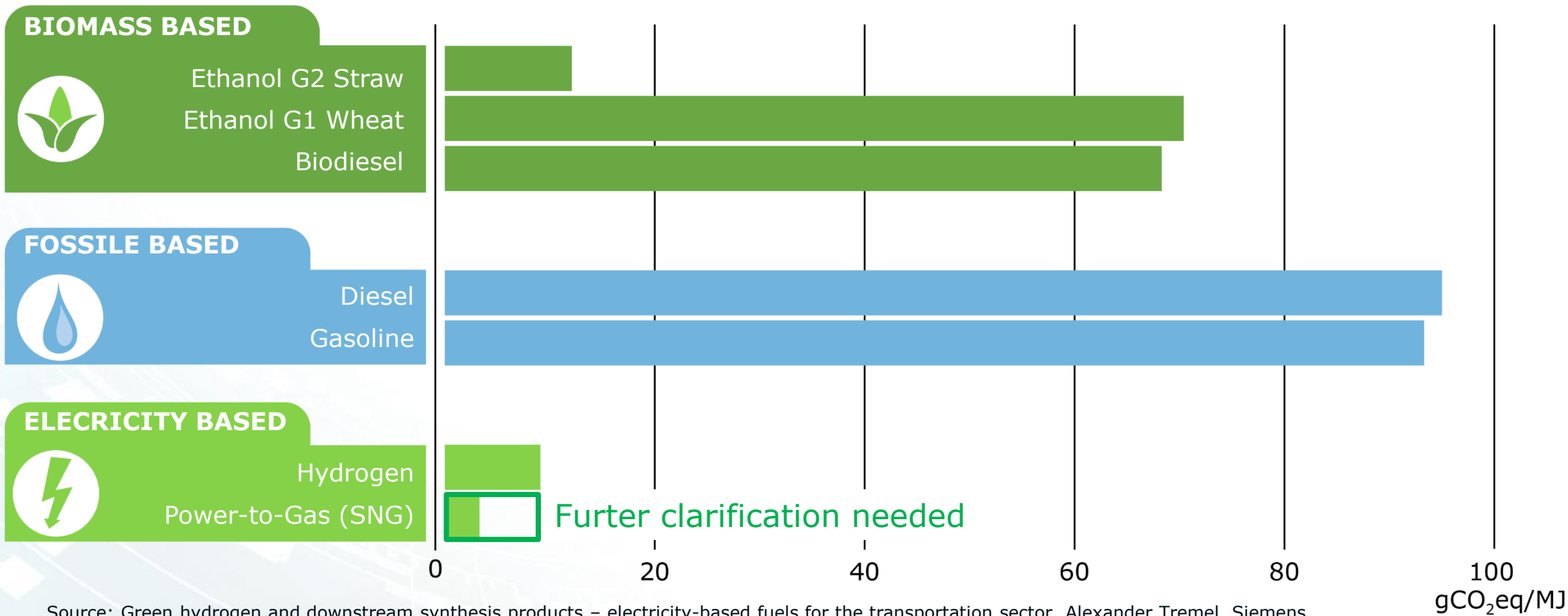
“Are we able to produce these energy carriers in a renewable way?”

- Boundary Conditions and CO2 Emissions Targets
- Improvement Potentials of Vehicle Powertrain Technology – View of EU Technology Platform ERTRAC
- **Assessment of Various Fuel Options**
- Challenges and Solutions for Advanced Powertrains for Passenger Cars and Commercial Vehicles

OPTIONS FOR ALTERNATIVE FUELS



LIFECYCLE GREENHOUSE GAS EMISSIONS (CO₂ EQUIVALENTS) FOR FUELS

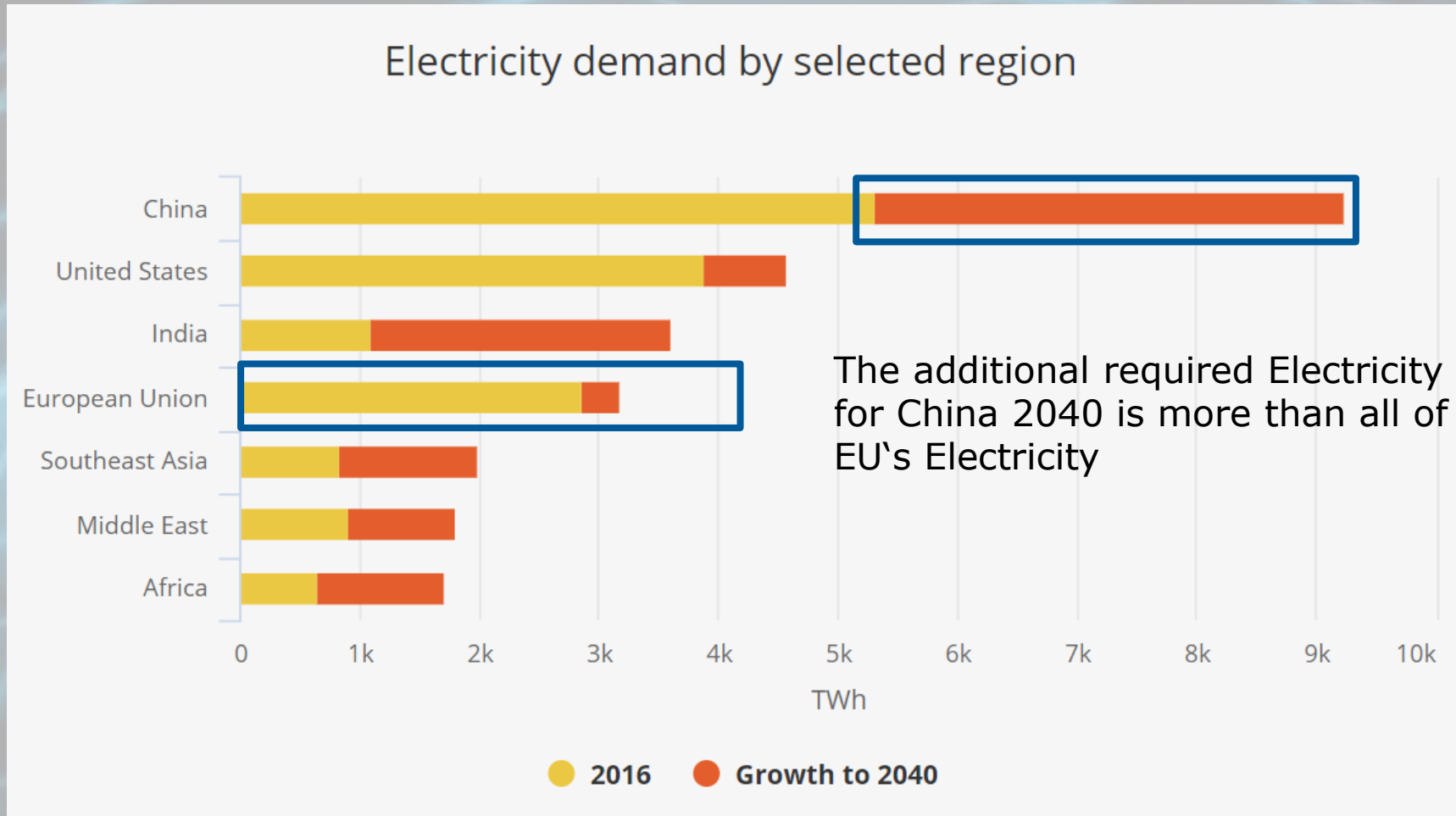


Source: Green hydrogen and downstream synthesis products – electricity-based fuels for the transportation sector, Alexander Tremel, Siemens

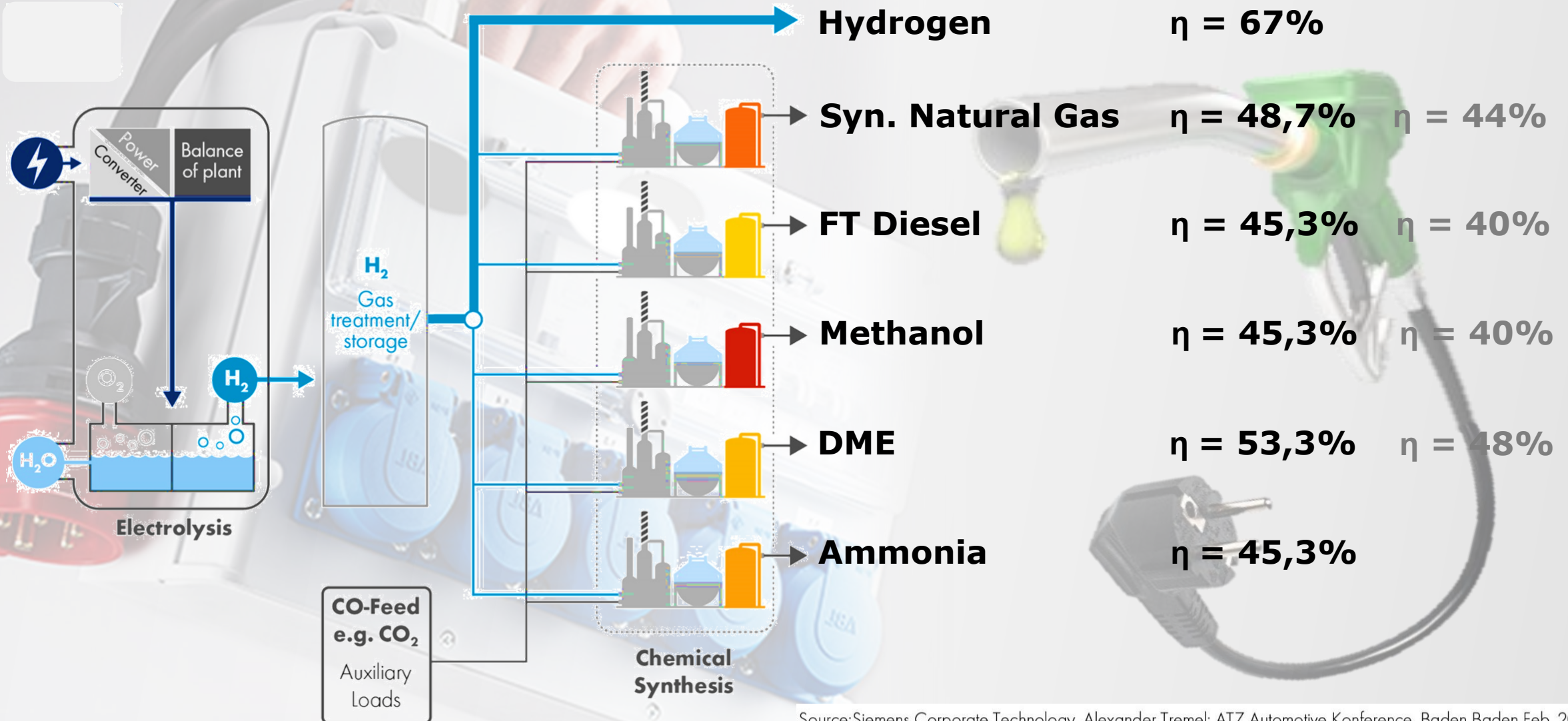
Electricity-based fuels are expected to outperform second generation biofuels in green house gas emissions.

WORLD ENERGY OUTLOOK 2040

THE FUTURE IS ELECTRIFYING

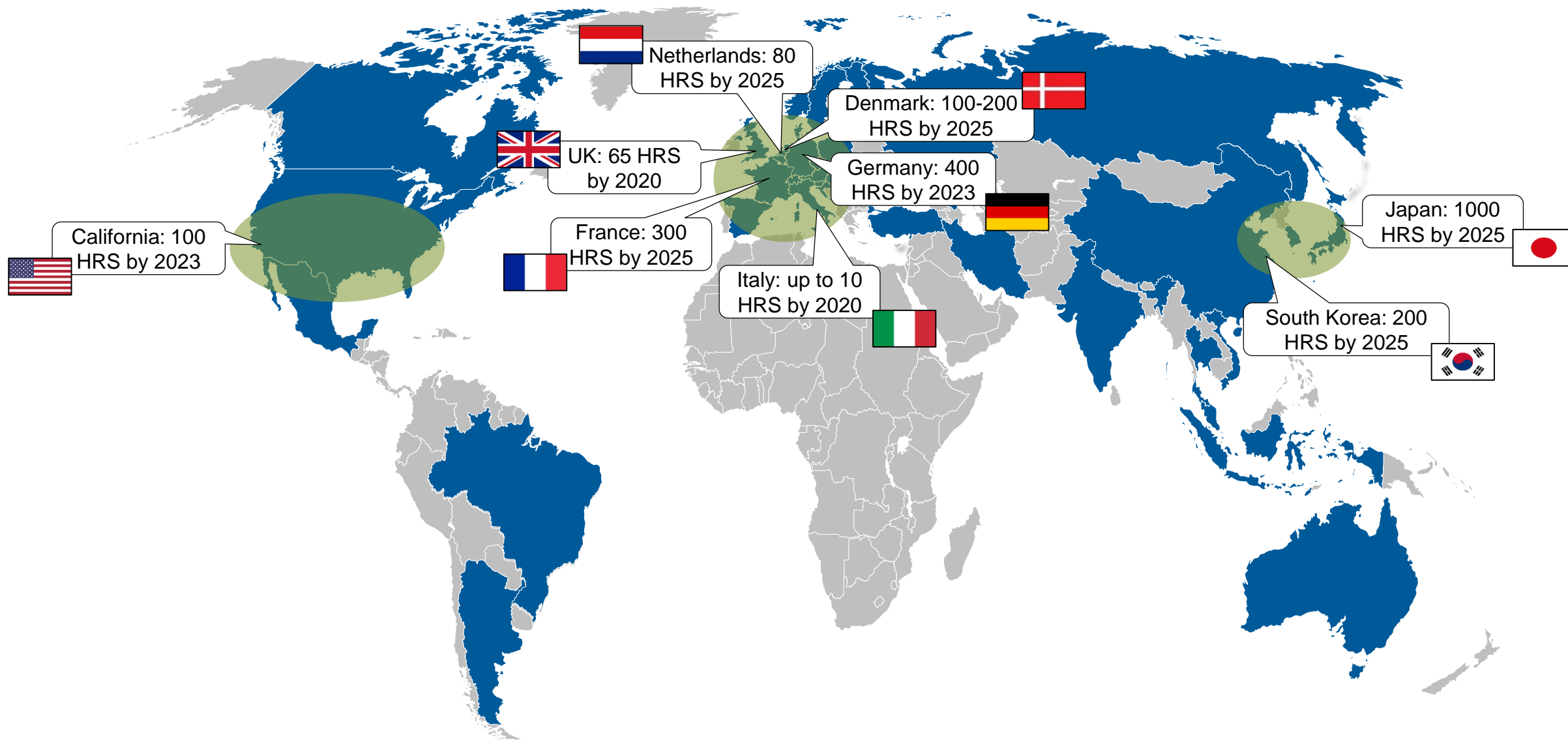


EFFICIENCY CHAIN : FROM PLUG TO FUEL

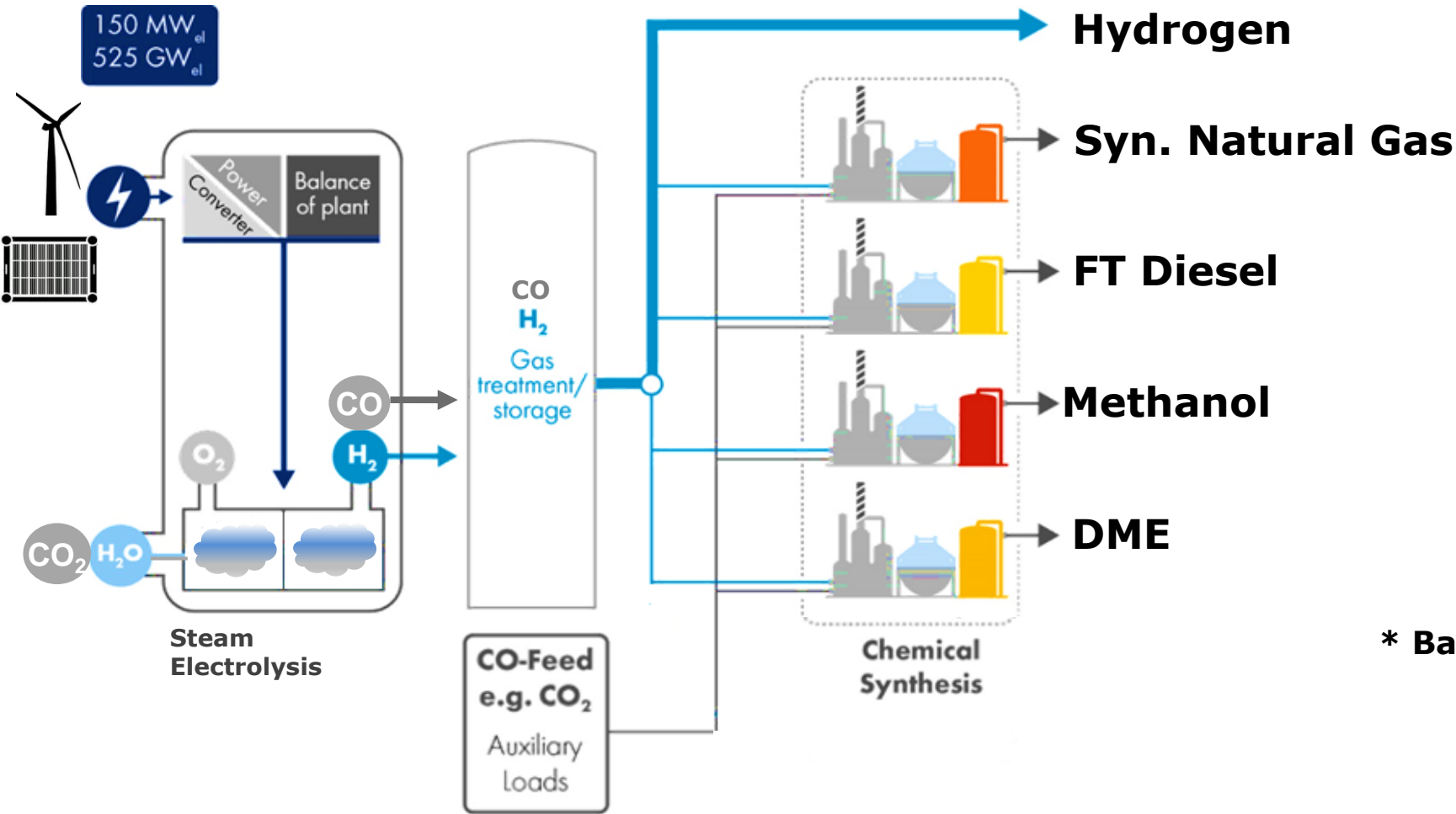


Source: Siemens Corporate Technology, Alexander Tremel: ATZ Automotive Konferenz, Baden Baden Feb. 2017.

H₂ INFRASTRUCTURE



POWER TO X WITH SOLID OXIDE CO-ELECTROLYSIS



SOEC
 $\eta \sim 80\%^*$

Conventional
 $\eta = 67\%$

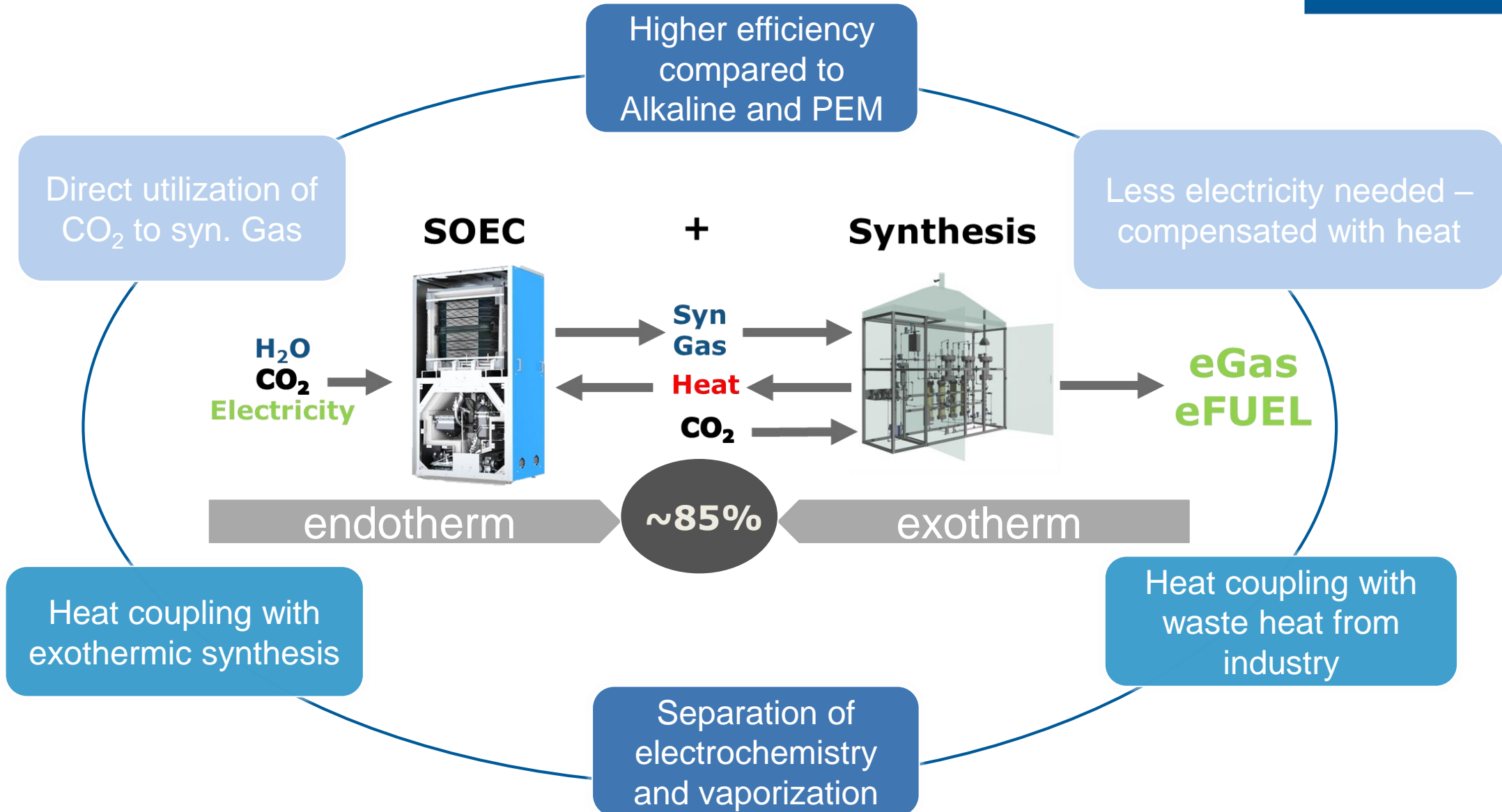
$\eta \sim 85\%^*$

$\eta = 48,7\%$

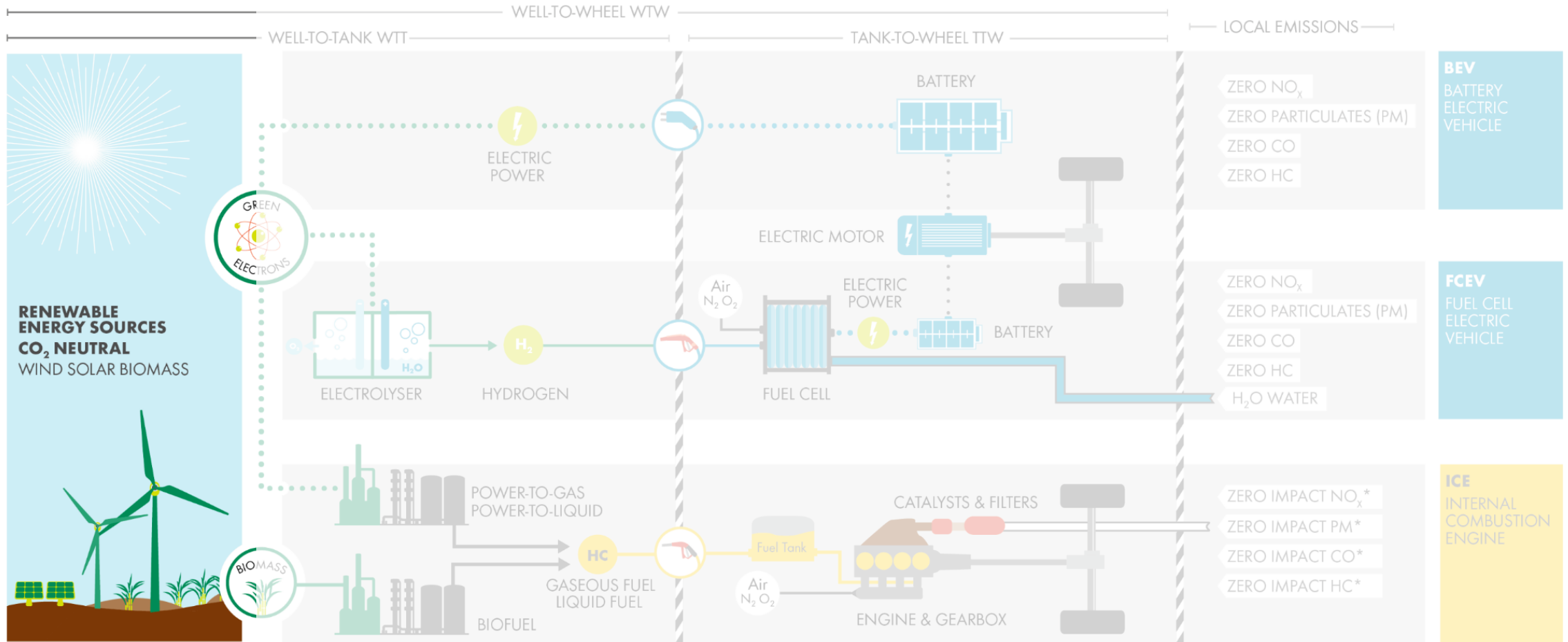
*** Based on AVL project results**

Source: Siemens Corporate Technology, Alexander Tremel: ATZ Automotive Konferenz, Baden Baden Feb. 2017.

E-GAS – PERFECT FUEL FOR SOFC EVS

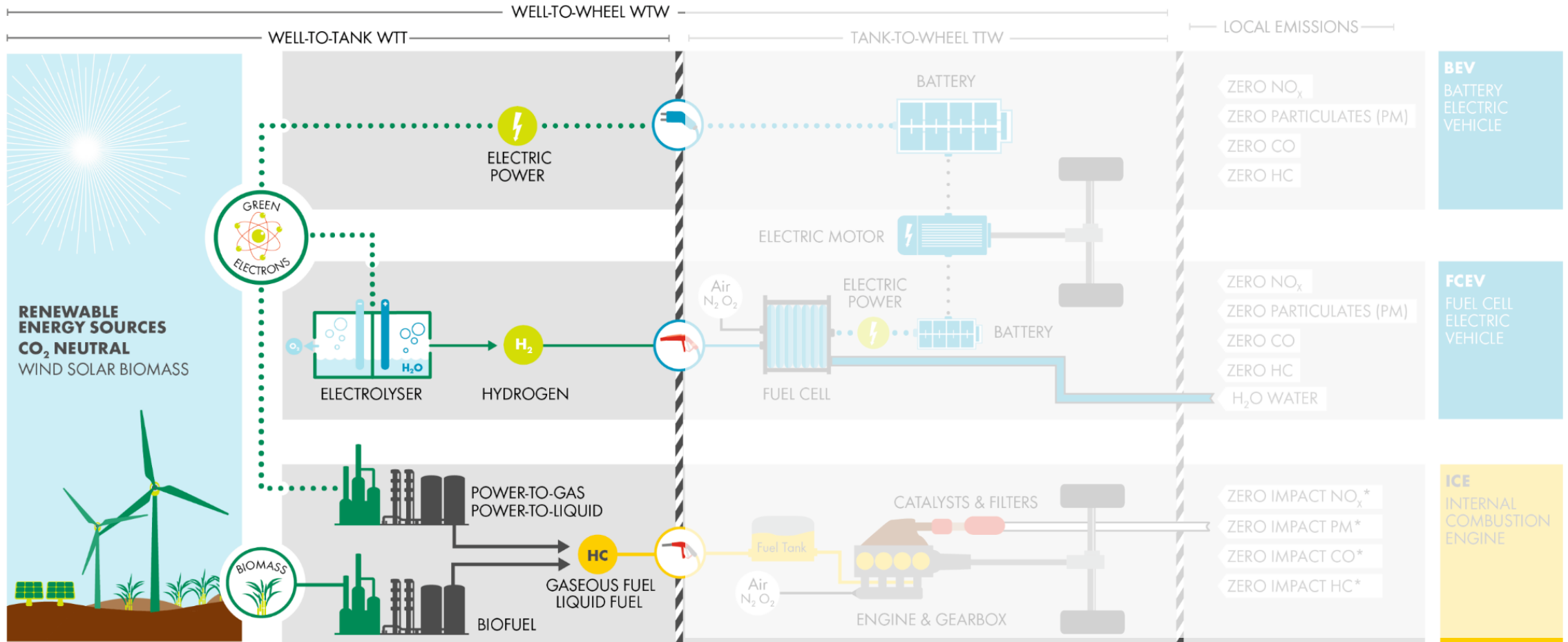


PATHWAYS TO ULTIMATELY CLEAN VEHICLE DRIVETRAINS



Harvesting

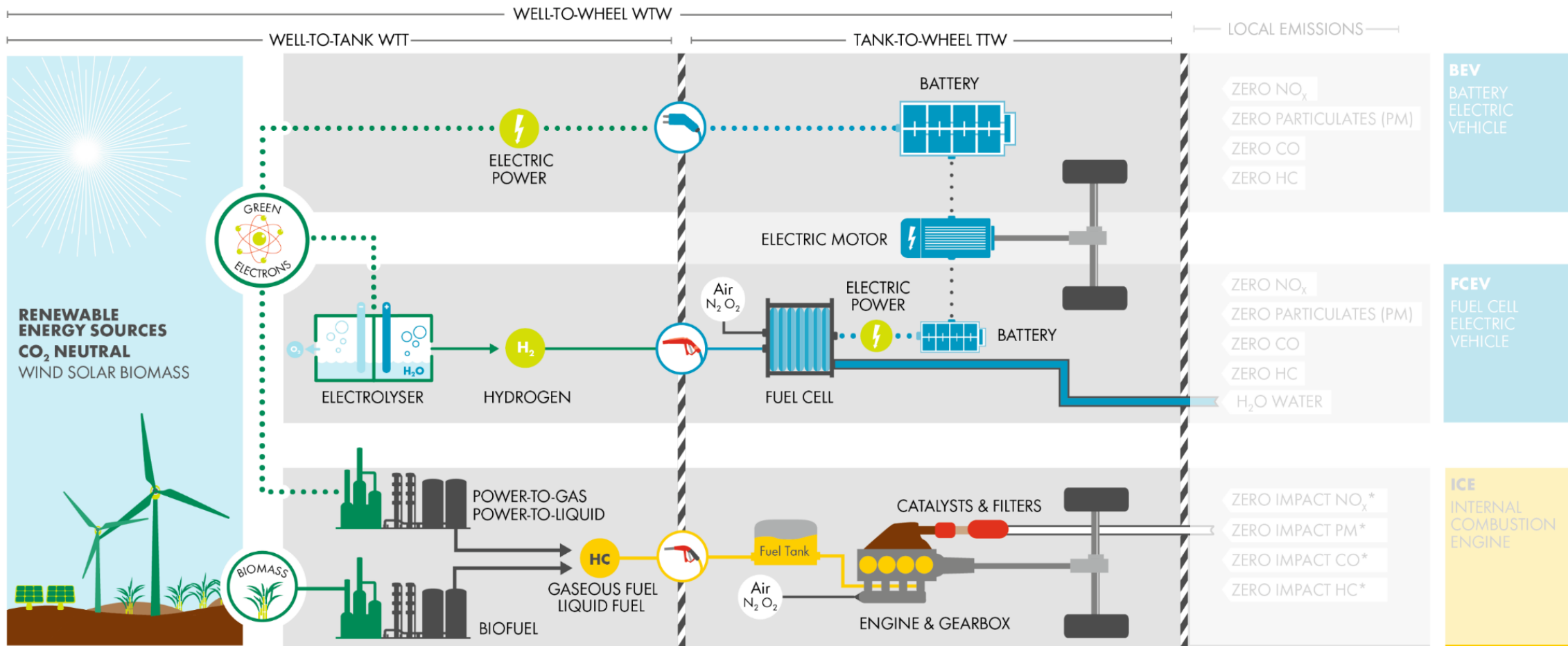
PATHWAYS TO ULTIMATELY CLEAN VEHICLE DRIVETRAINS



*Under development as part of SULEV (Super Ultra Low Emission Vehicle)



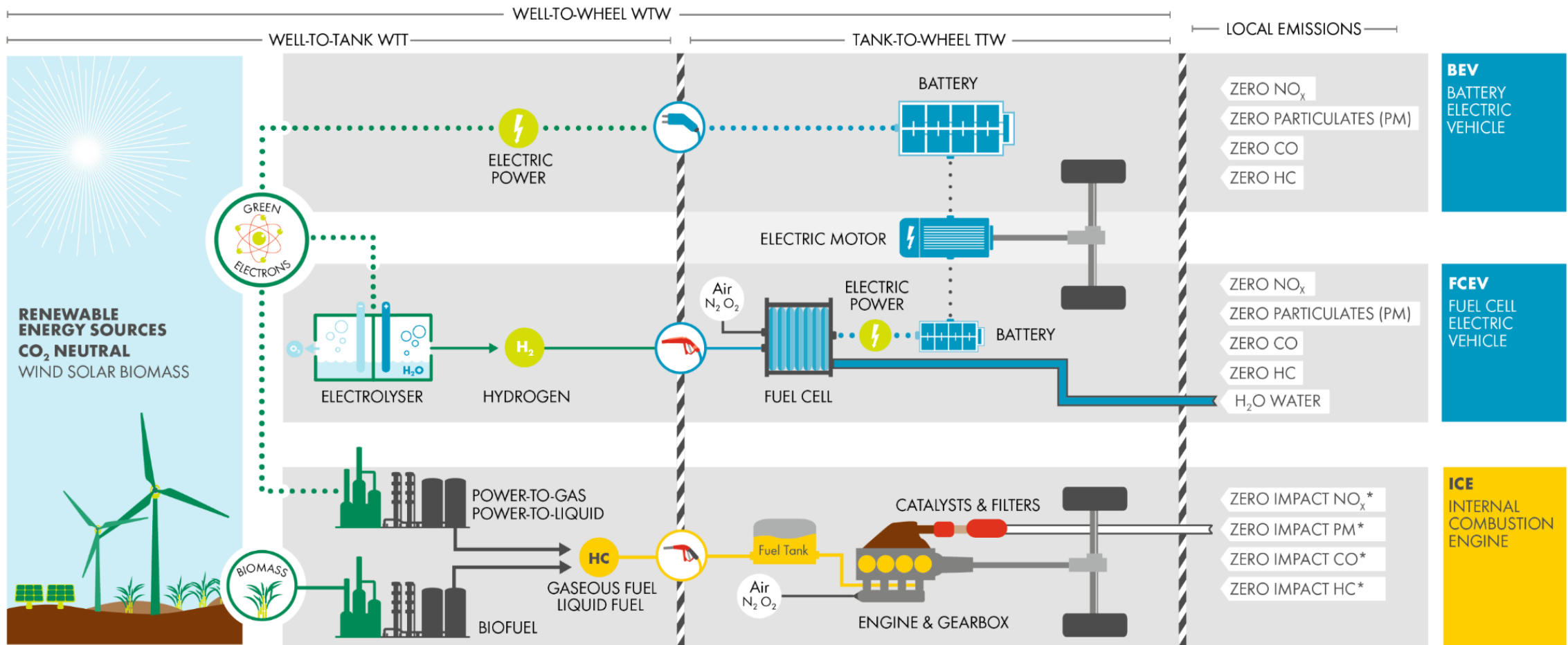
PATHWAYS TO ULTIMATELY CLEAN VEHICLE DRIVETRAINS



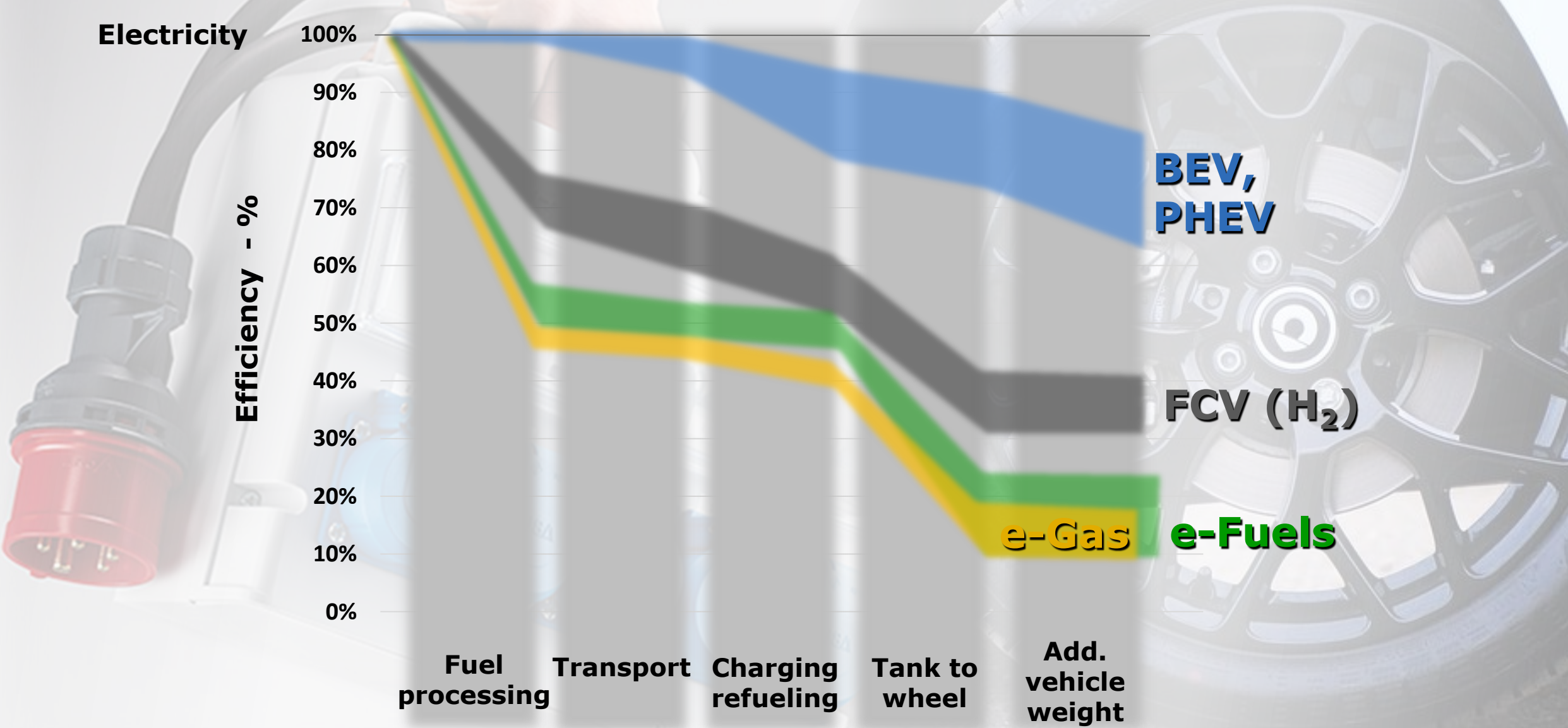
*Under development as part of SULEV (Super Ultra Low Emission Vehicle)



PATHWAYS TO ULTIMATELY CLEAN VEHICLE DRIVETRAINS



EFFICIENCY CHAIN : FROM PLUG TO WHEEL



Source: Siemens, Alexander Tremel and AVL

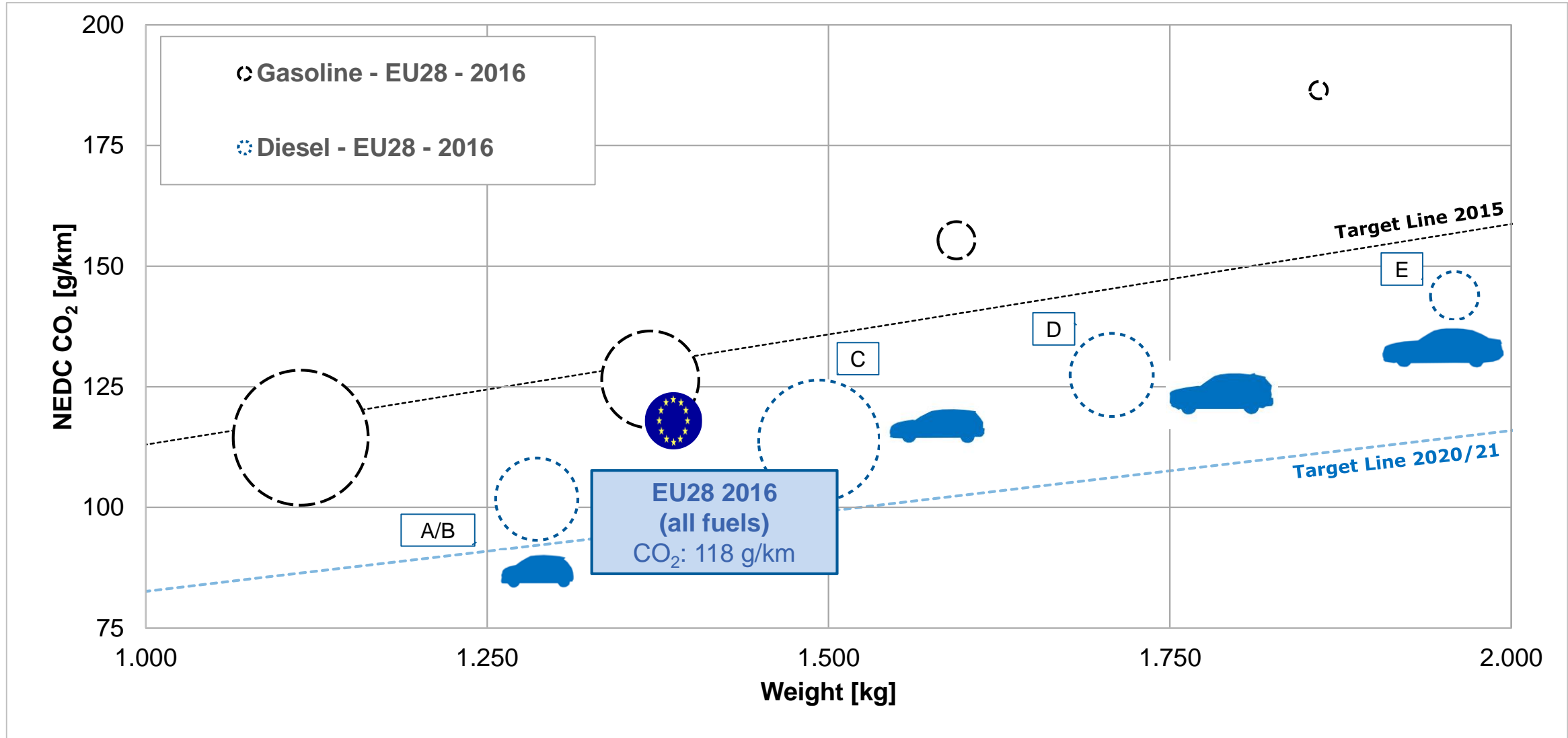
RESULT OF EC EXPERT WORKING GROUP



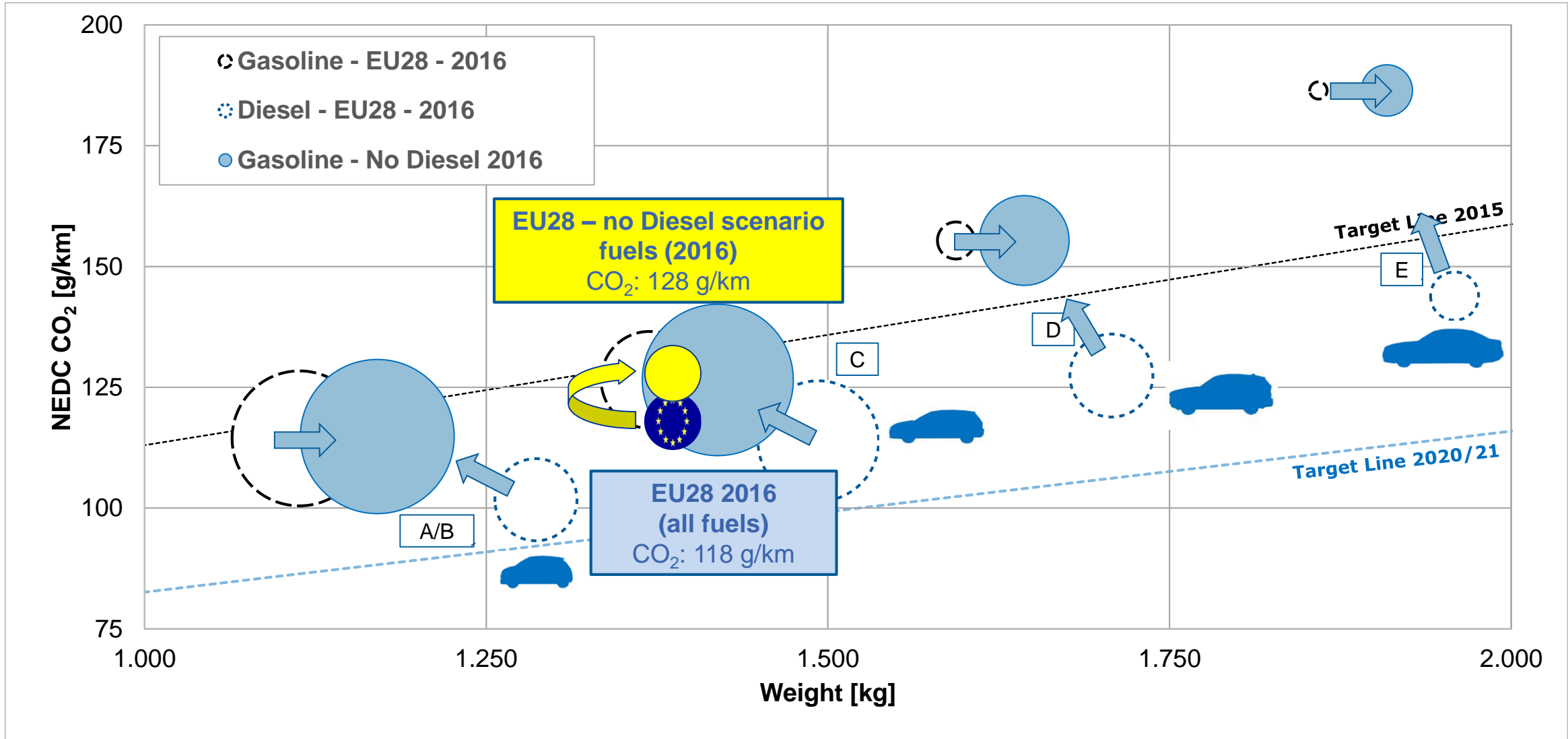
		Road/passengers			Road/freight			Rail	Water			Air
		short	med	long	short	med	long		inland	short-sea shipping	maritime	
Electric	BEV	■			■			■				
	HFC	■	■		■			■	■			
	Grid	■			■			■				
Biofuels (liquid)		■	■	■	■	■	■	■	■	■	■	■
Synthetic fuels		■	■	■	■	■	■	■	■	■	■	■
Methane	CNG	■	■	■	■	■	■	■	■	■	■	■
	CBG	■	■	■	■	■	■	■	■	■	■	■
	LNG	■	■	■	■	■	■	■	■	■	■	■
LPG		■	■	■	■	■	■	■	■	■	■	■

- Boundary Conditions and CO2 Emissions Targets
- Improvement Potentials of Vehicle Powertrain Technology – View of EU Technology Platform ERTRAC
- Assessment of Various Fuel Options
- **Challenges and Solutions for Advanced Powertrains for Passenger Cars and Commercial Vehicles**

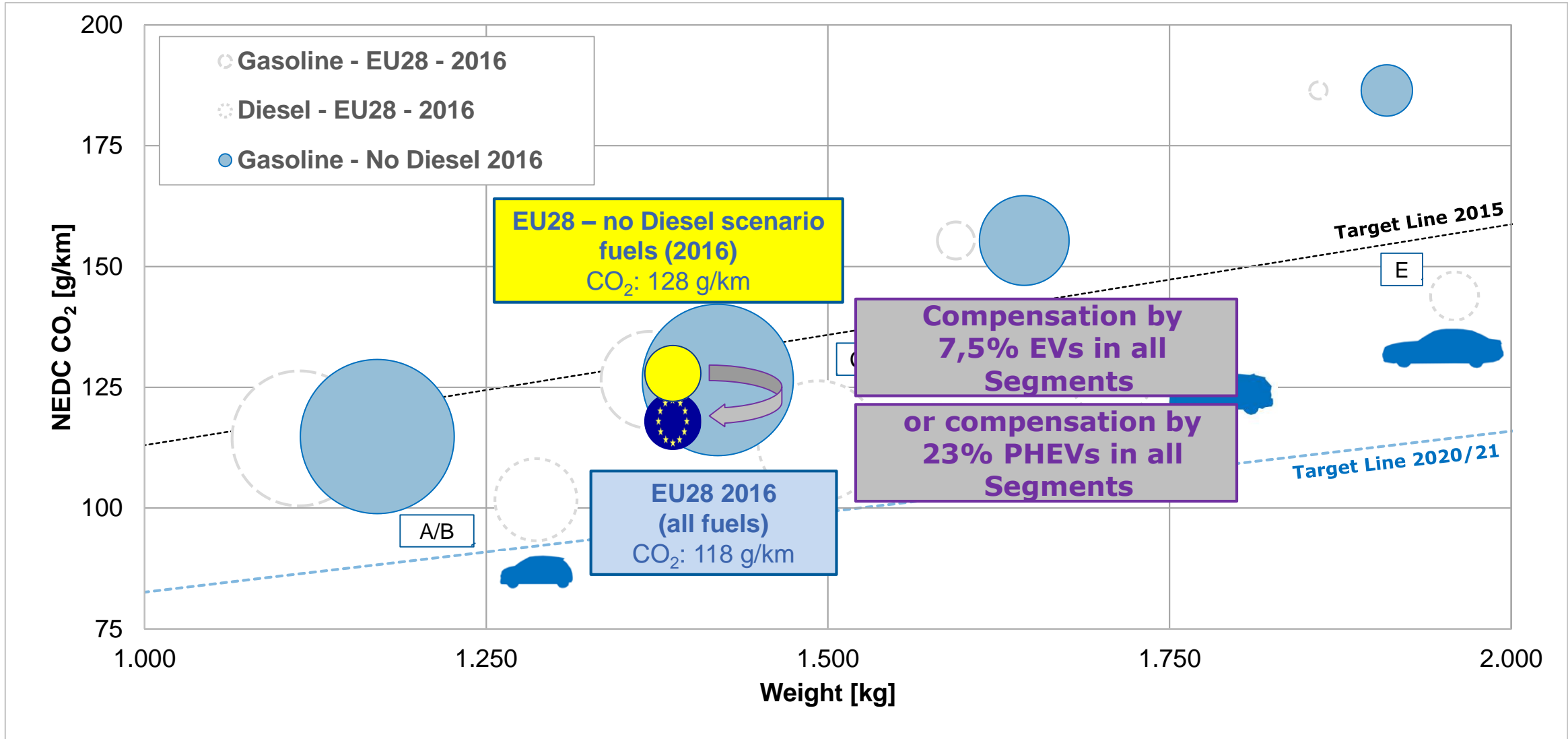
CO₂ PERFORMANCE OVER SEGMENTS STATUS 2016



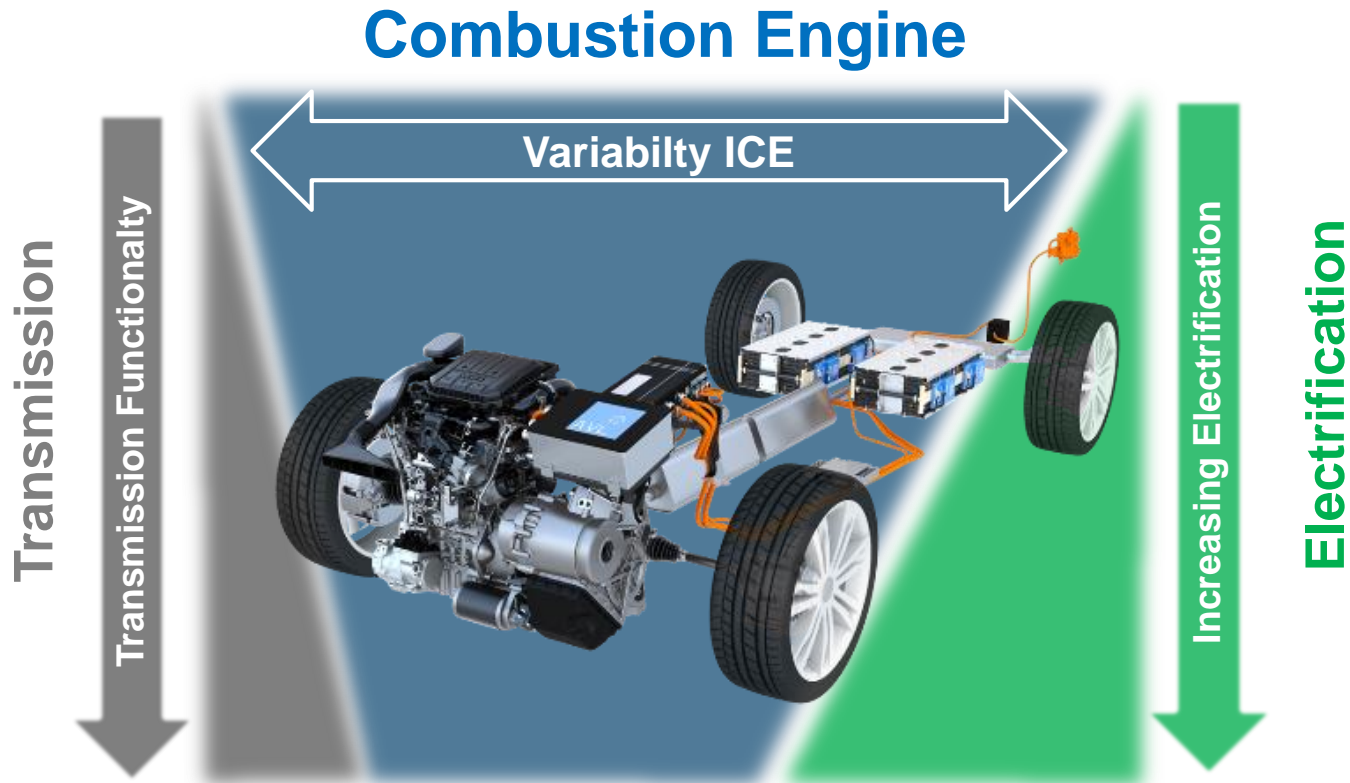
CO₂ PERFORMANCE OVER SEGMENTS NO DIESEL IN 2016



CO₂ PERFORMANCE OVER SEGMENTS NO DIESEL IN 2016

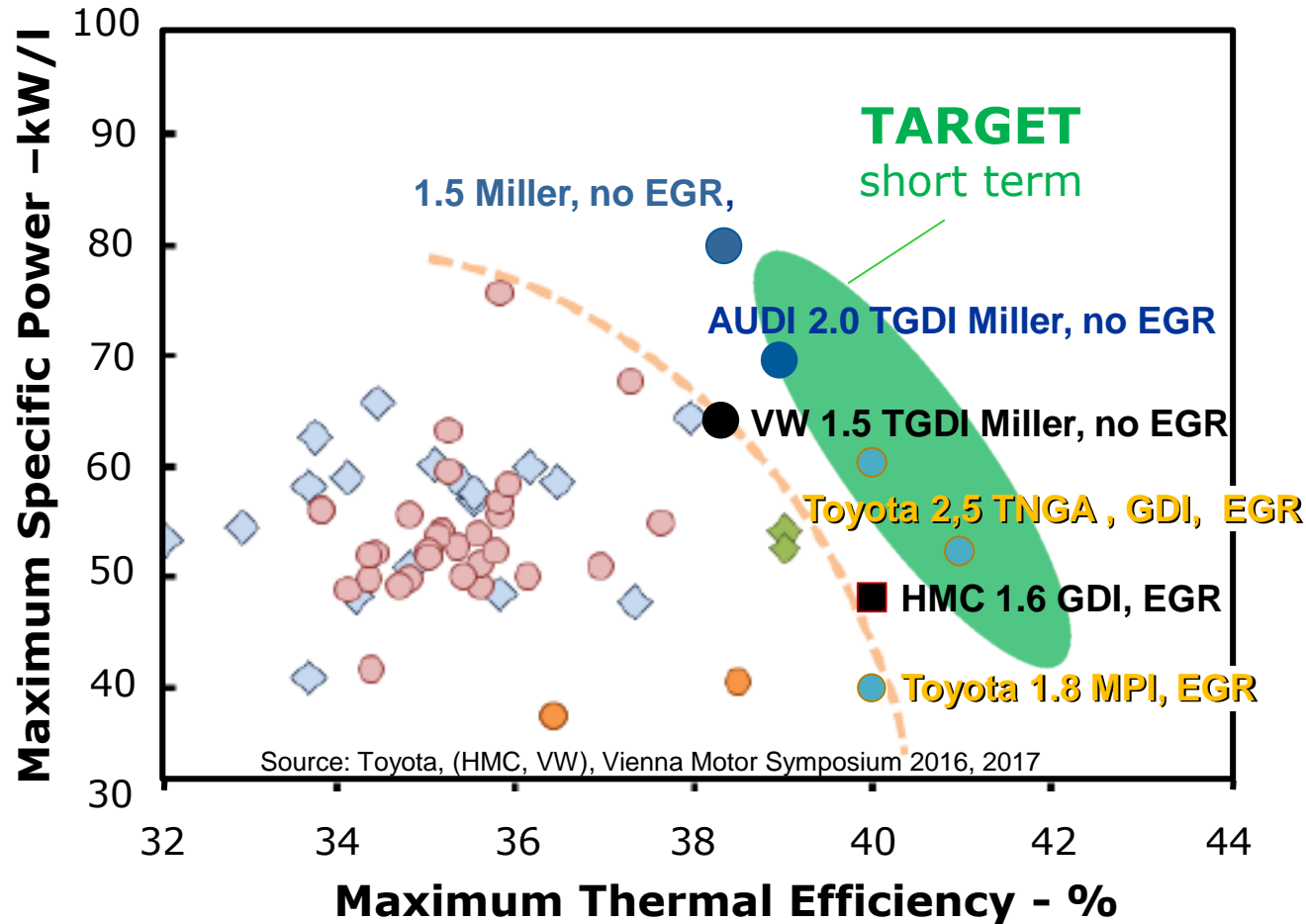


GASOLINE ENGINE TECHNOLOGY TRENDS - TODAY



- Hybridization enables shift towards higher loads → high load area and max. efficiency gaining importance.
- Trade-off between maximum efficiency and spec. power becomes the key trade-off

GASOLINE ENGINE TECHNOLOGY TRENDS - TODAY



- Hybridization enables shift towards higher loads → high load area and max. efficiency gaining importance.
- Trade-off between maximum efficiency and spec. power becomes the key trade-off
- Miller / Atkinson Cycle confirmed as most cost effective CO₂ solutions (e.g. Toyota, Audi, VW, HMC, etc.)

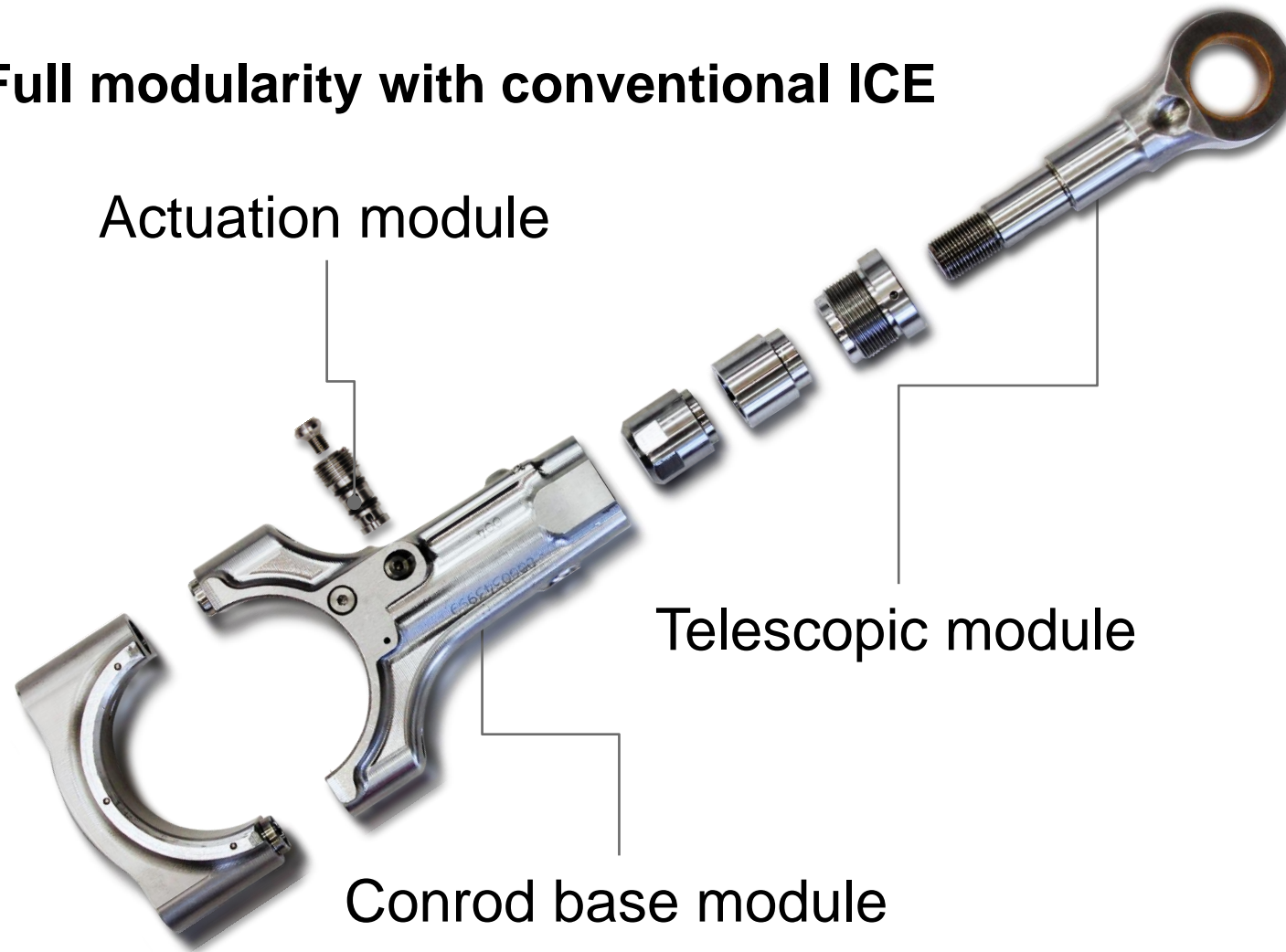
THE "KNOCK FREE SI ENGINE" 1000 BAR FUEL PRESSURE



- **Very late injection.**
- **Optimized start of combustion.**
- **Very short combustion duration (approx. 5°CA)**
- **Very low soot emissions.**
- **The flames from the piston top do not contribute to soot emissions.**

COMBINED HIGH EFFICIENCY & HIGH PERFORMANCE AVL 2-STEP VARIABLE COMPRESSION RATIO VCS

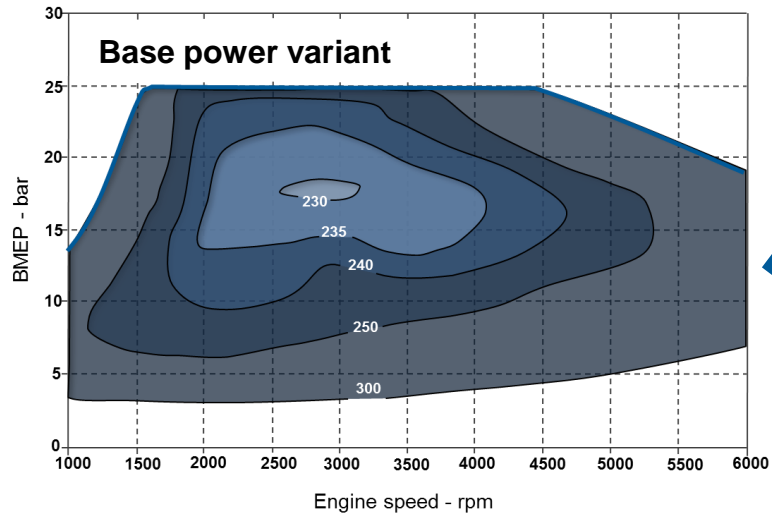
Full modularity with conventional ICE



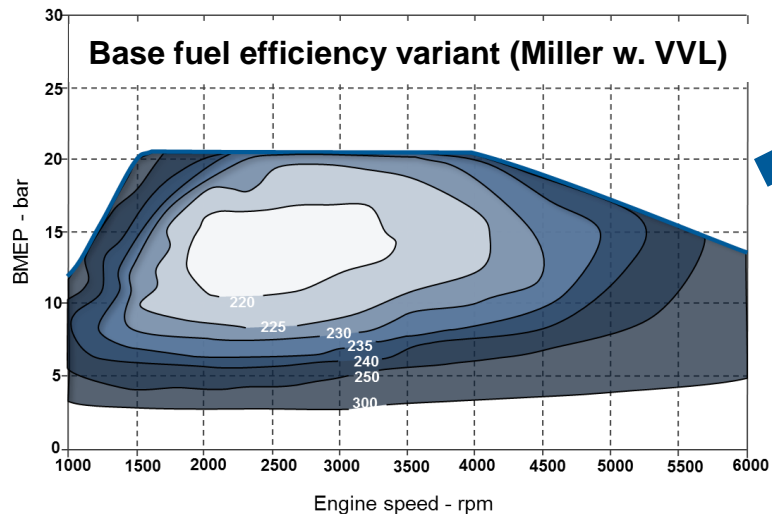
- **Telescope principle & advanced actuation enables easy integration in most existing engines**
- **Full modularity with conventional ICE**
- **Bore pitch, block height, packaging dimensions, same production line kept**

DUAL MODE VCST™

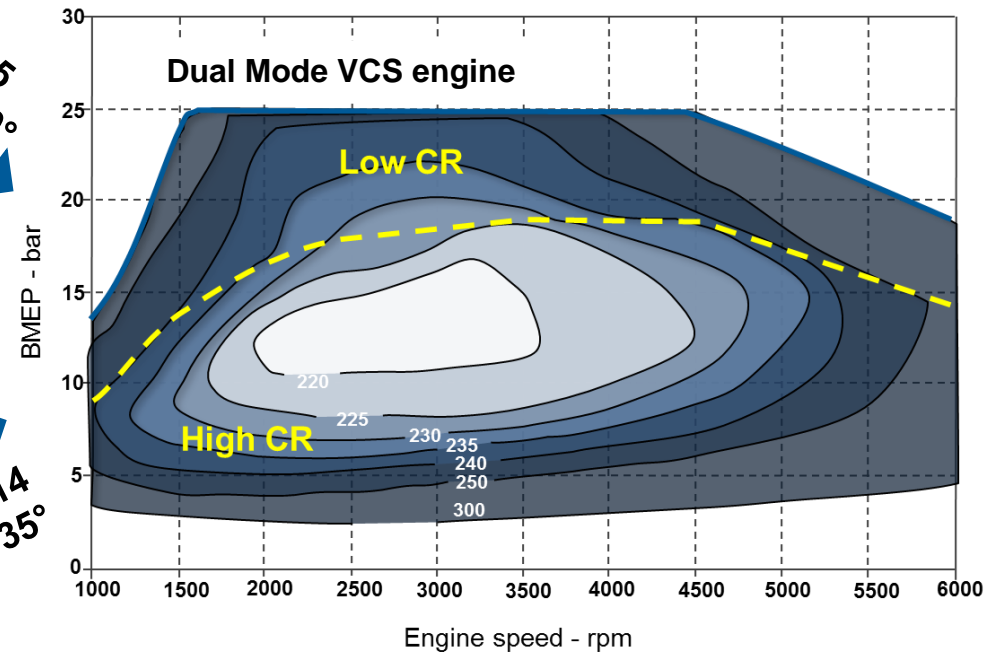
BSFC MAP – 2-STEP VCR, CR 9.5/14



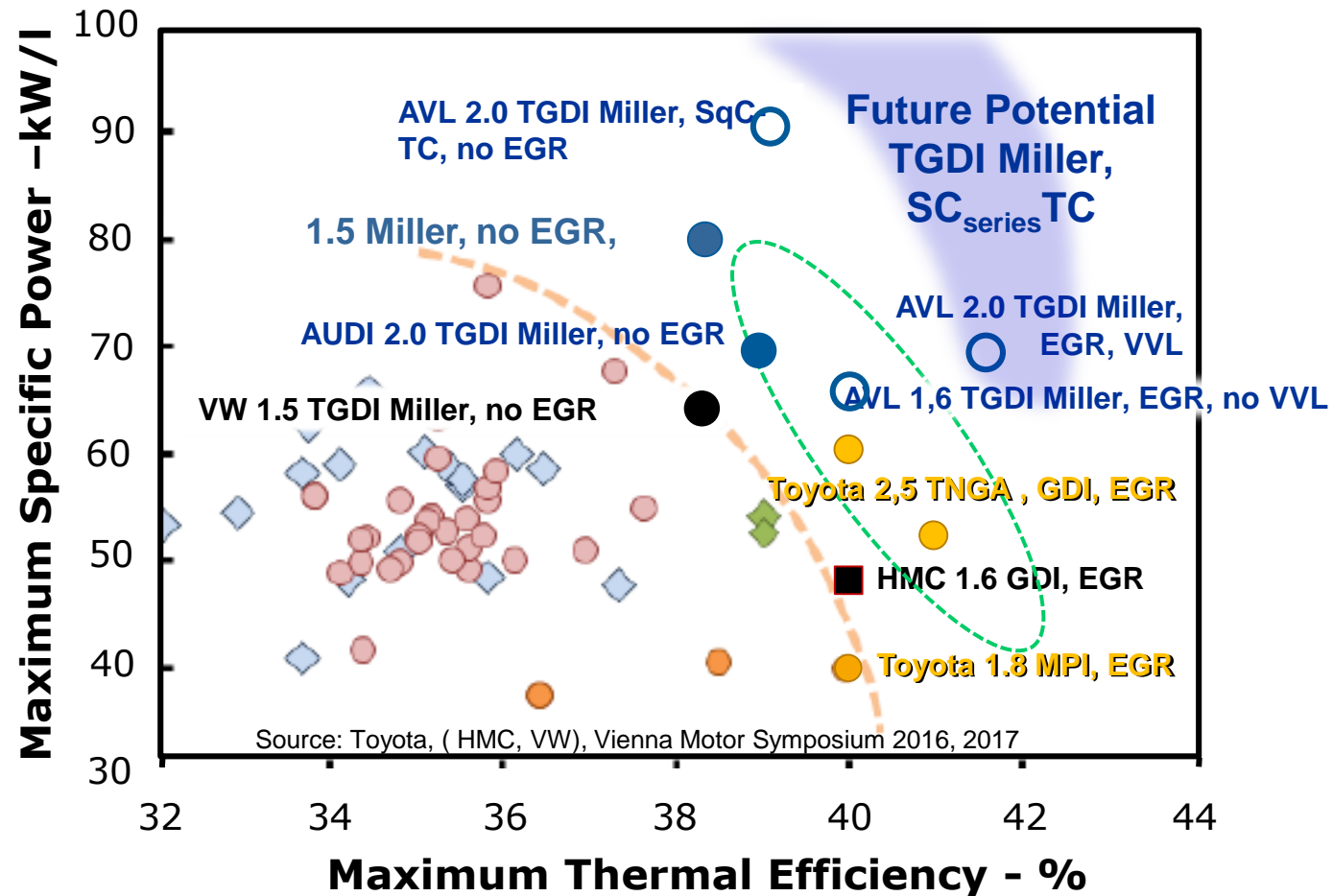
CR 9.5
190° → 180°



CR 12 → 14
140° → 135°

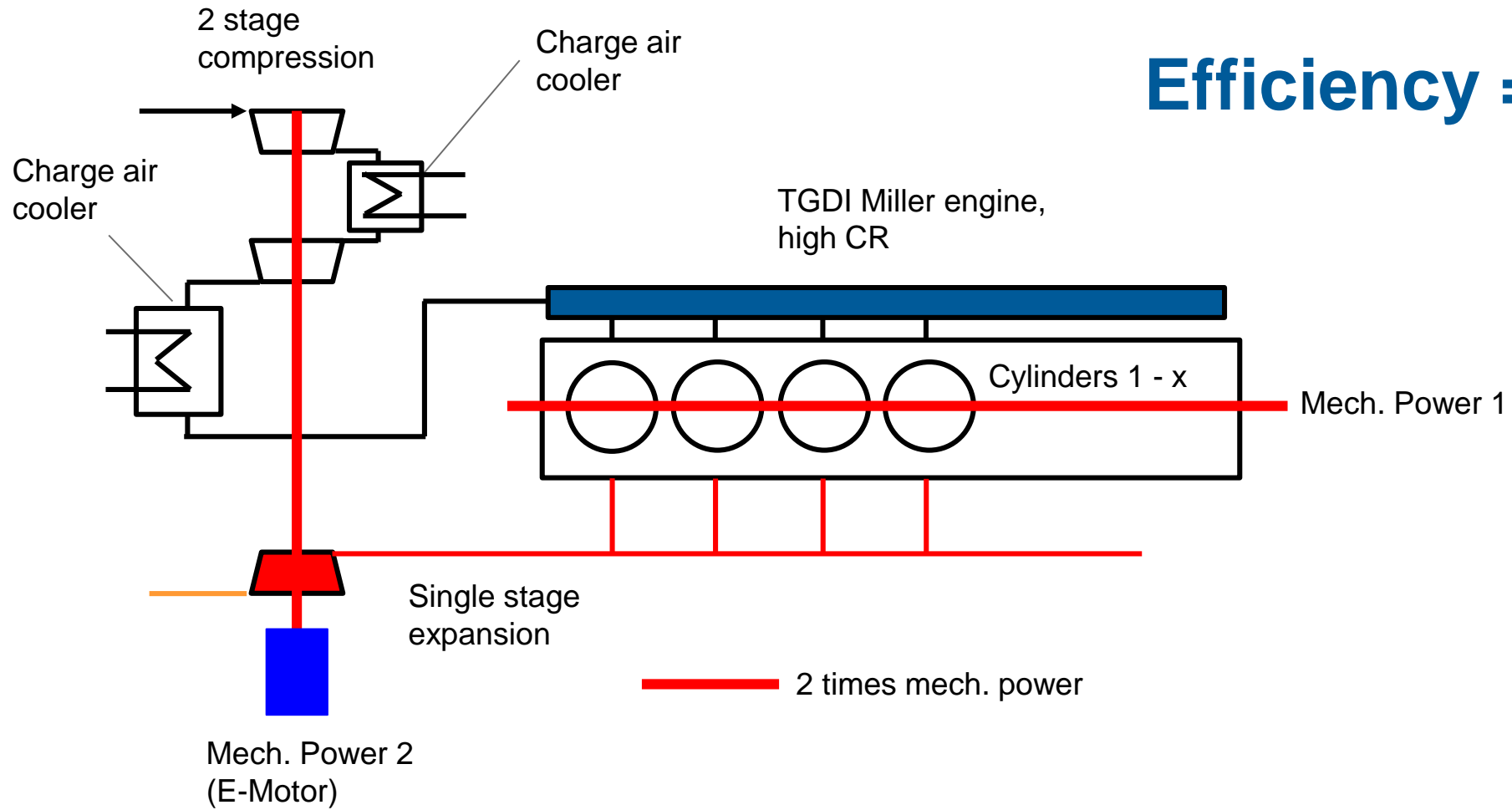


GASOLINE ENGINE TECHNOLOGY TRENDS – TOMORROW



- Some RDE requirements (e.g. stoichiometric full load, no scavenging, GPF with higher backpressure) are in contradiction to high CR, compromising thermal efficiency
- Refined combustion systems + improved turbomachinery (2-step charging with intercooling- “Series Compressor Turbo-charger- SC_{series} TC) as enabler for further efficiency improvements

TWO SHAFT MACHINE

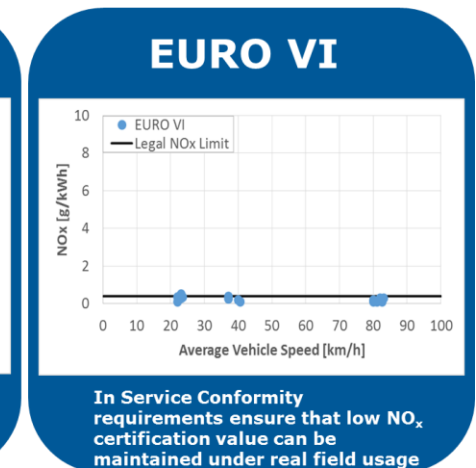
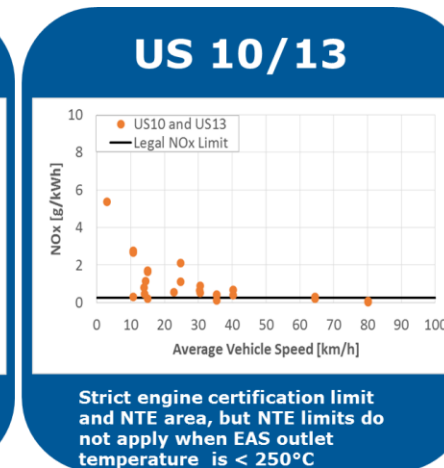
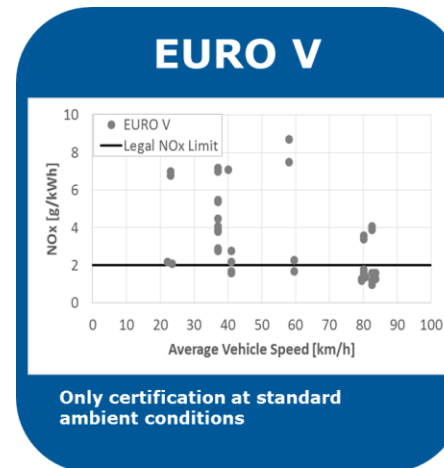


Efficiency = 43 %

CHALLENGES FOR CV POWERTRAINS

Lowest Emissions **MUST** be fulfilled:

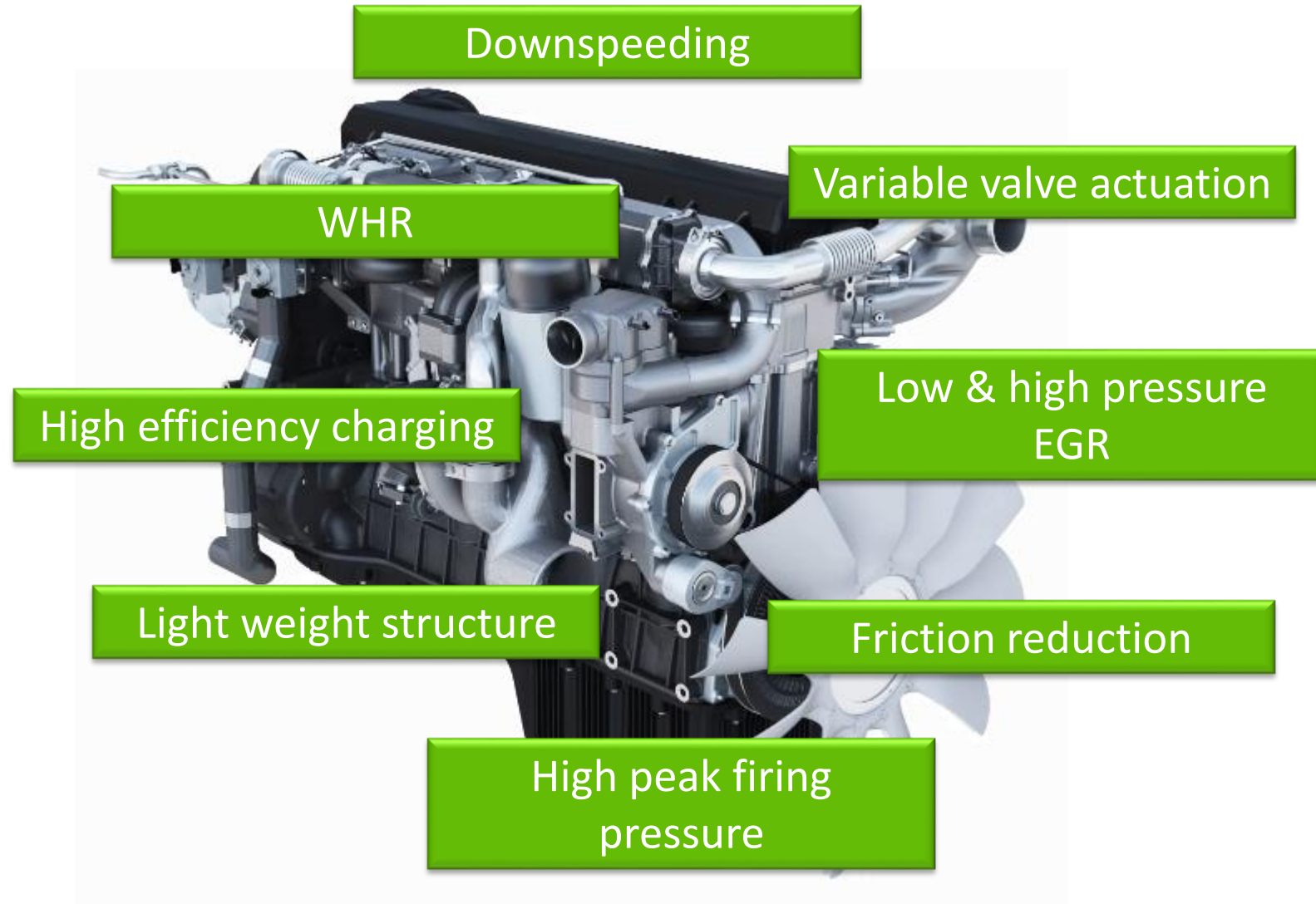
- In real driving operation in the vehicle (RDE, ISC)
- Under standard and non standard ambient conditions (NTE)
- Until End of useful life (Aged Conditions)
- Considering Component Tolerances
- Monitored in vehicle operation (OBD, IUPR)



EFFECTS OF CO2 & ULTRA LOW NOX COMMERCIAL BASE ENGINE

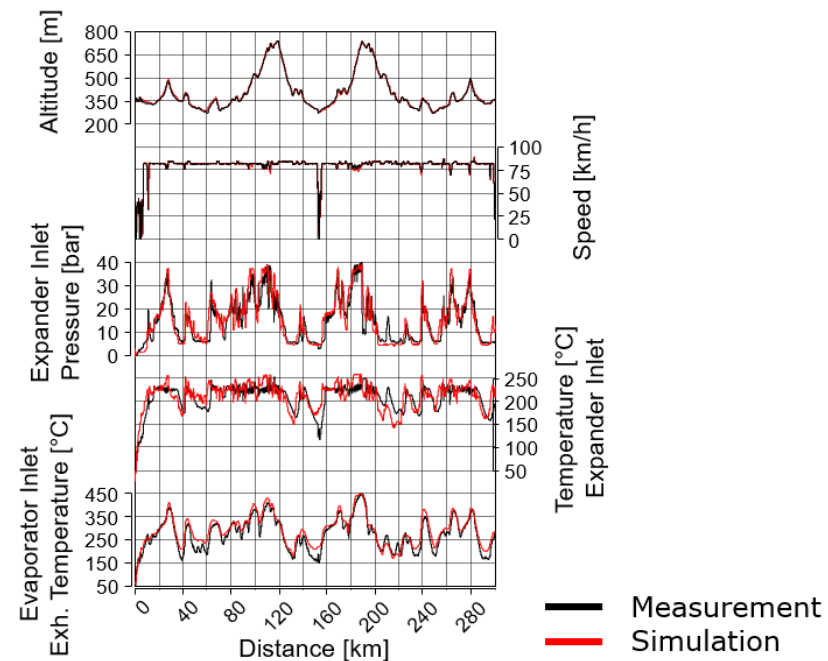
Implementation of advanced technologies

Requiring significant upgrades and new engines



FUTURE ENGINE TECHNOLOGY

WASTE HEAT RECOVERY



The WHR system developed by AVL has proven following fuel savings:

- 2.5% in EU real world cycle
- 3.1% in US real world cycle
- 3.4% in RMC

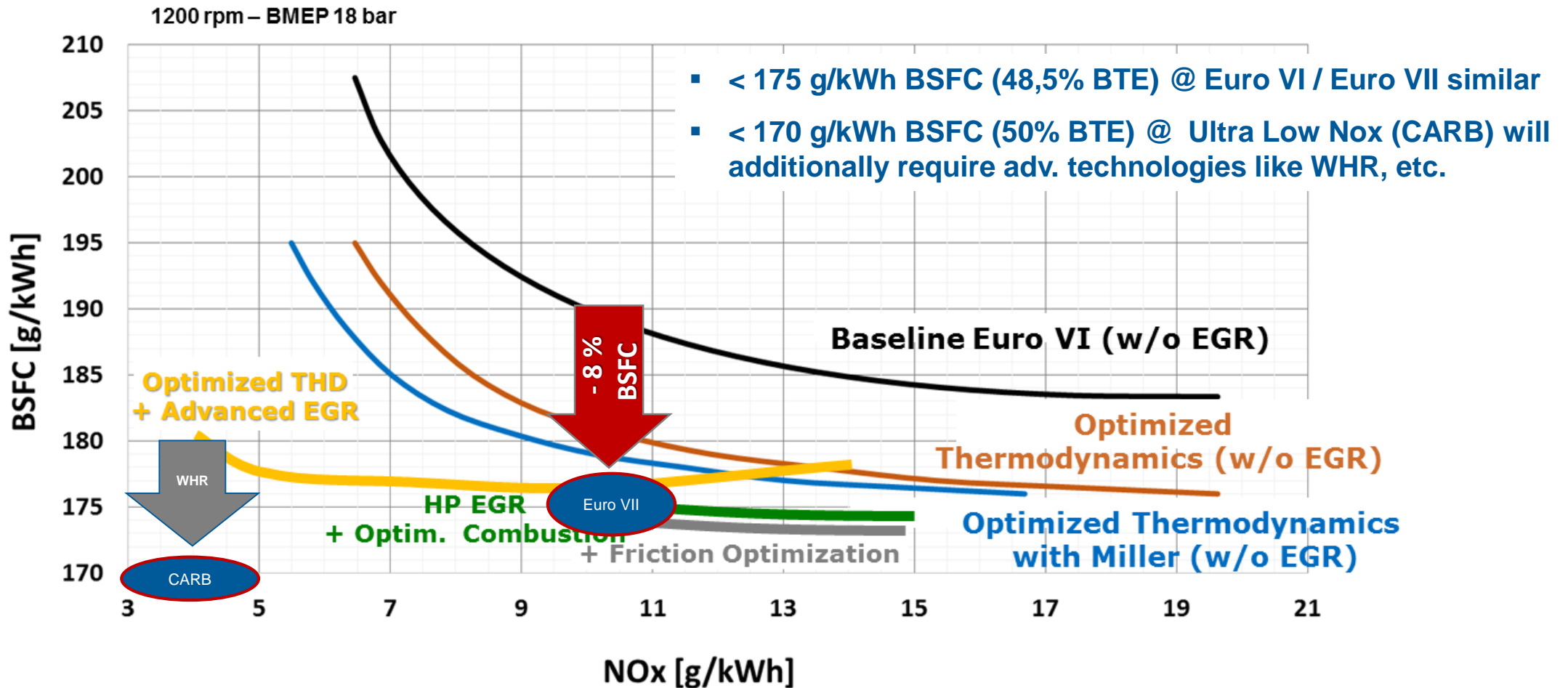
R&D Partner



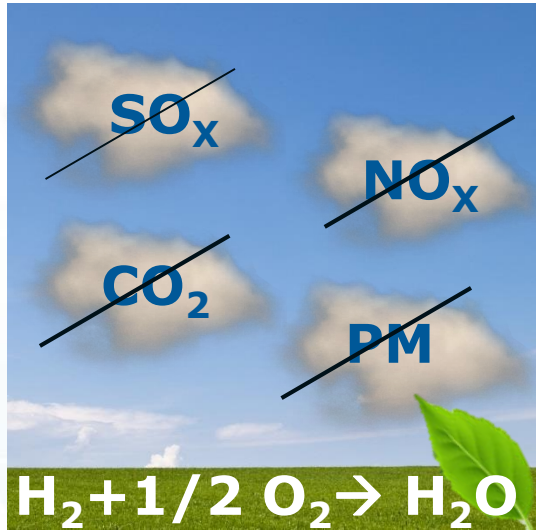
FUTURE ENGINE TECHNOLOGY GHG & NOX CHALLENGES

TECHNOLOGY ASSESSMENT AVL:

50% BREAK THERMAL EFFICIENCY IS FEASIBLE WITH LOWEST FUTURE EMISSION NORMS



MOTIVATION FOR FUEL CELL



Zero emissions vehicles

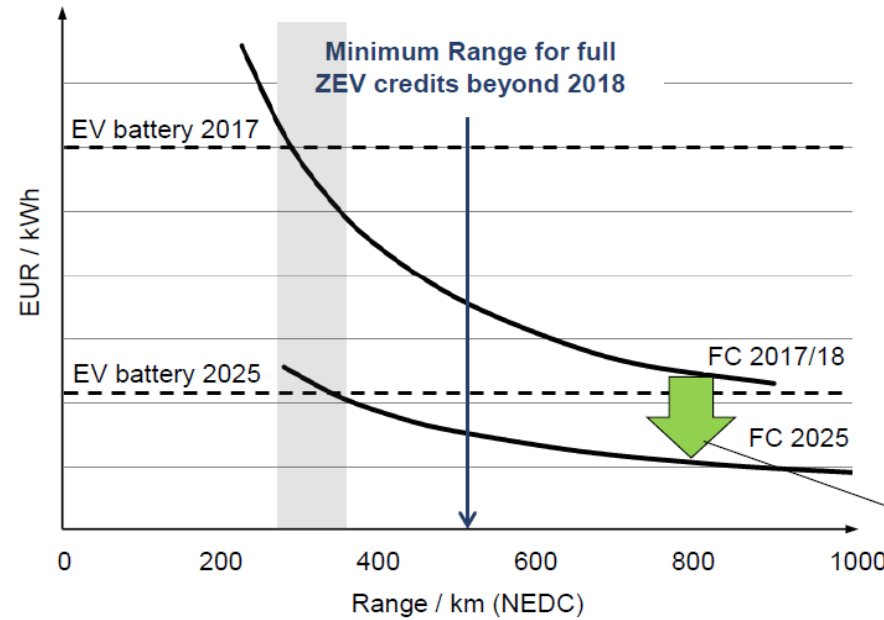


~3 minutes to refuel

DAIMLER

FCEV and BEV

Comparison of cost per kWh electrical energy source



Cost for Fuel Cell propulsion:
Include FC-stack plus FC-system, HV-battery and hydrogen storage system similar to function of EV-battery for comparison.

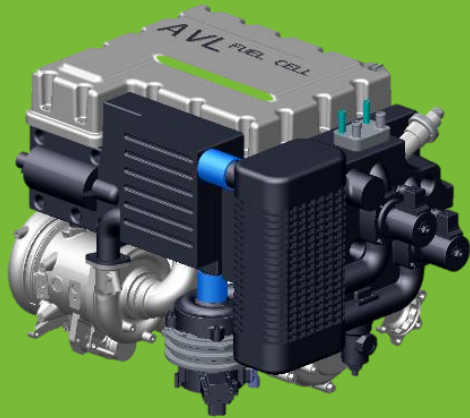
- Higher volume
- More mature supplier market
- Technology improvements

➤ At approx. 350 km Fuel Cell propulsion is less expensive than EV-battery propulsion

For larger & long range vehicles, FCEVs will be lower cost than BEVs

FUEL CELL OPTIONS

PEM
(Emission free)



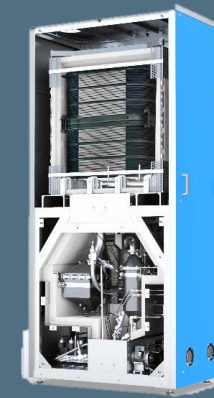
PEM Fuel Cell Engine
20-150 kW



SOFC
(Almost emission free, only CO₂ emission)



SOFC APU/Range Extender
3-30 kW



SOFC Stationary Power Generator
kW-MW



NISSAN e-Bio Fuel Cell



APU Development

Vehicle Integration

Testing

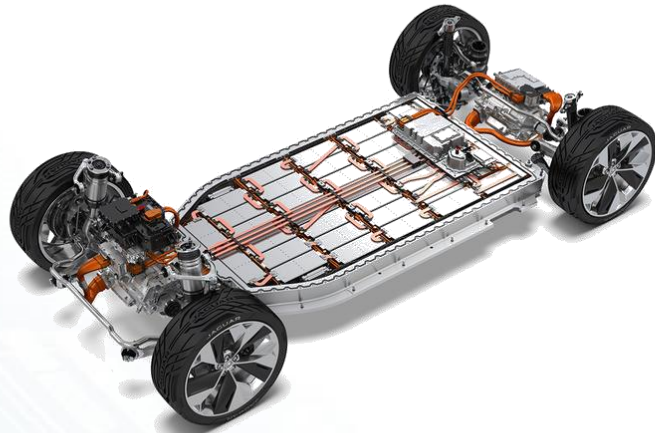


The first solid oxide fuel cell vehicle in the world

(The first generation of the vehicle was directly presented by Nissan's CEO in 2016 at Rio Olympic in Brazil)

Extension of the range of BEV from 150 to 600+ km by **Ethanol Fuel Cell.**

Vehicle



-  Cost
-  Range
-  Weight

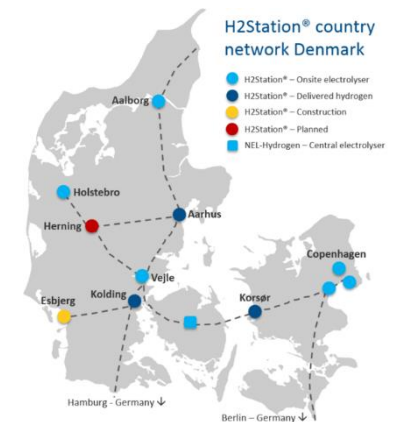


Infrastructure

~400 Stations will be available in each metropolitan area from 2022.

~90 Stations will be available in each metropolitan area from 2023.

>10 Stations will be available in each metropolitan area from 2025.



AVL 800 V PIONEER



**AWARD
WINNER**

**Winner in the category
"Drive Technology, System
Electrics, Testing Systems":
Coup-e 800 – AVL Software
and Functions GmbH in 2012**



Followers



BOSCH

IONITY

350kW / 400 Stations / 18 Countries



PORSCHE

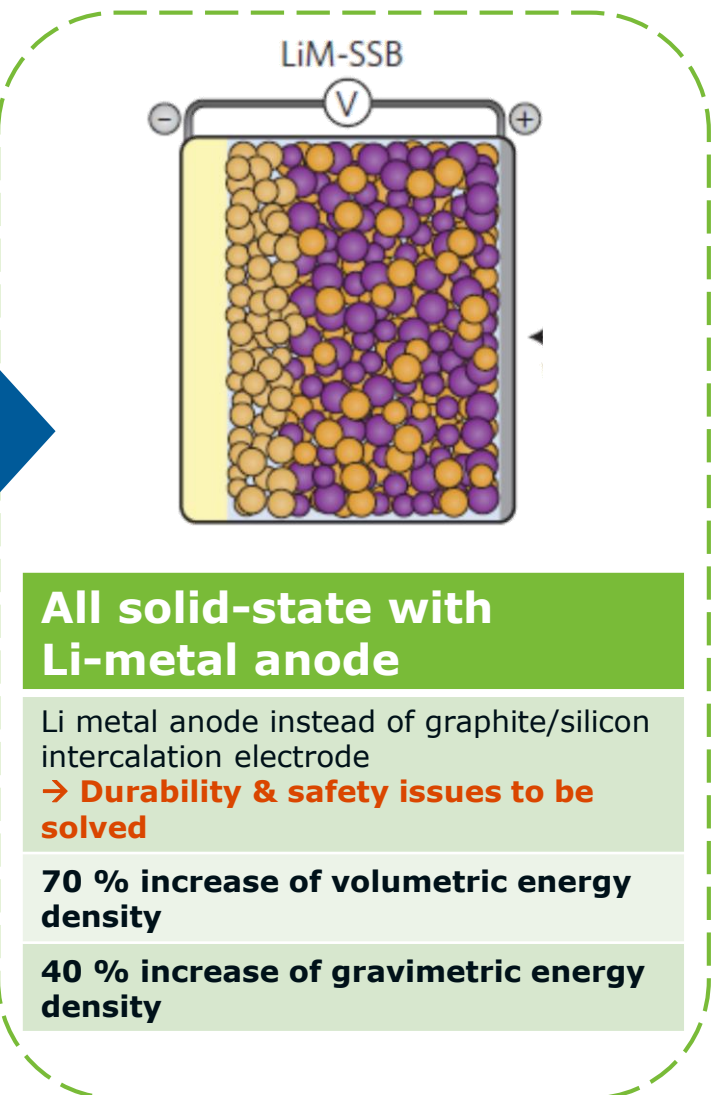
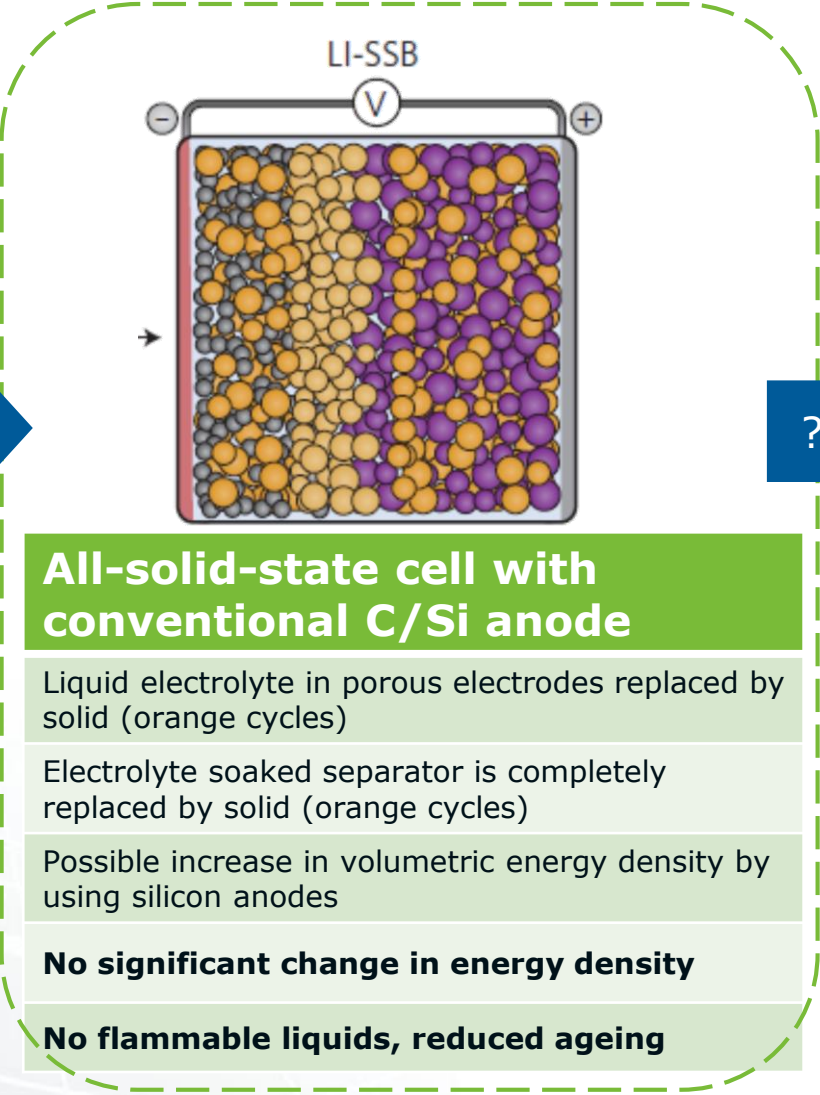
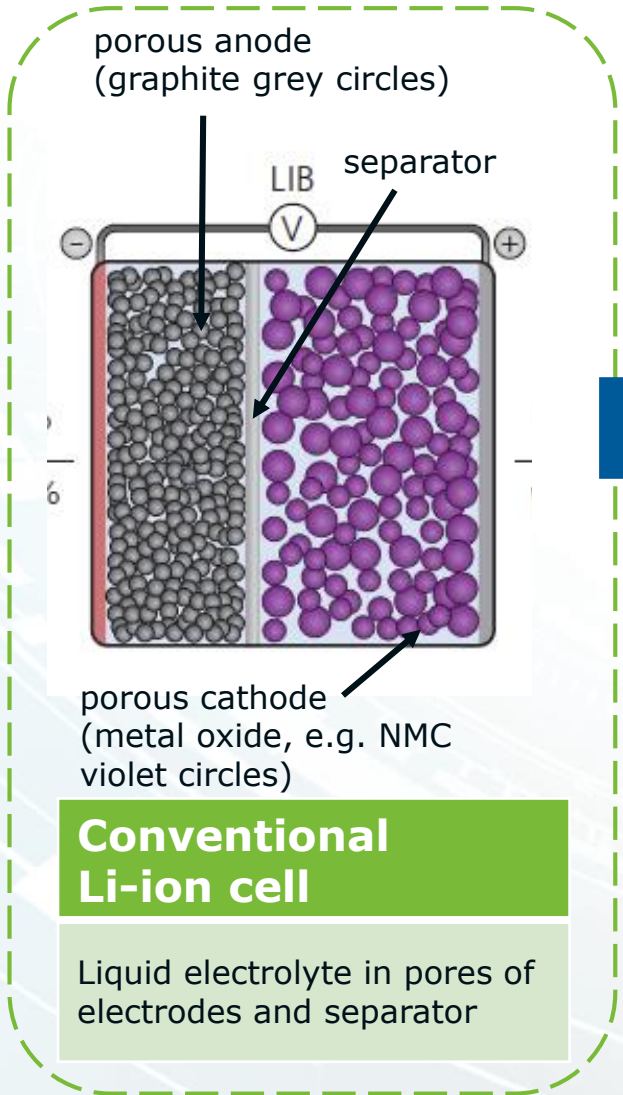


Mercedes-Benz

ABB

COMPARISON: CONVENTIONAL LITHIUM-ION CELL VS. ALL-SOLID-STATE CELL

J. Janek, W.G. Zeier, Nature Energy, 1 (2016) 16141.



- **CO₂ neutral transport needs CO₂ neutral/ CO₂ free energy carriers (syn-fuels incl. H₂ and electricity)**
- **Very slow „natural“ market penetration of zero-emission vehicles (BEV and FCV) → fast penetration needs EU- or global legislation (zero-emission zones)**
- **All powertrain technologies including ICE can provide environmentally sustainable solutions – depending on legislative boundary conditions**
- **Ultimately, massive efficiency improvements are needed to safeguard global mobility requirements**

Thank You



www.avl.com

